

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: Mitch Trachtenberg

AAA Contact Phone: (707) 442-3763 x211

AAA Contact Email: mtrachtenberg@a1aa.org

Provider Name: Legal Services of Northern California

County(ies): Humboldt, Del Norte

Provider Contact Name: Marvin Samuels

Provider Contact Phone: (707) 407-4133

Provider Contact Email: msamuels@lsnc.net

Total Unduplicated Client Count for Quarter: 114

Total Cases Closed in Quarter: 125

Total Units of Service for Quarter (Unit=1 Hour): 573

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	30
65-74:	56
75-84:	20
85+:	8
Client Declined to Provide Information:	0
Total:	114

CLIENT GENDER

Male:	75
Female:	39
Client Declined to Provide Information:	0
Total:	114

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	65
Homebound:	0
Lives Alone:	65
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	1
Rural:	74
Greatest Economic Need (Minority):	0
Greatest Economic Need (Non-Minority):	36
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	1
------------------	---

CLIENT RACE

Two or More Races:	0
Caucasian:	99
African American:	0
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	2
Client Declined to Provide Information:	12
Total:	114

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: Mitch Trachtenberg

AAA Contact Phone: (707) 442-3763 x211

AAA Contact Email: mtrachtenberg@a1aa.org

Provider Name: Legal Services of Northern California

County(ies): Humboldt, Del Norte

Provider Contact Name: Marvin Samuels

Provider Contact Phone: (707) 407-4133

Provider Contact Email: msamuels@lsnc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

8

7

0

0

A2. Contracts/Warranties:

2

3

0

0

A3. Other Consumer/Finance:

1

1

0

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

0

0

0

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

8

11

0

0

C2. Conservatorship:

4

4

0

0

C3. Other Family:

0

0

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

5

4

0

0

D2. Medicare:

0

0

0

0

D3. Other Health/Community Based Care:

1

0

1

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

22

11

7

1

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

2

3

1

0

E3. Other Housing:

0

0

0

0

INCOME MAINTENANCE

F1. Social Security:

2

1

5

1

F2. Supplemental Security Income (SSI):

4

1

1

0

F3. Pensions/Retiree Benefits:

0

0

0

0

F4. Other Income Maintenance:

2

2

2

2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: Mitch Trachtenberg

AAA Contact Phone: (707) 442-3763 x211

AAA Contact Email: mtrachtenberg@a1aa.org

Provider Name: Legal Services of Northern California

County(ies): Humboldt, Del Norte

Provider Contact Name: Marvin Samuels

Provider Contact Phone: (707) 407-4133

Provider Contact Email: msamuels@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	43	40	0	0
H2. Advance Health Care Directives (AHCD):	15	16	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 119

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
104	17	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 547

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
07/01/2014	HSRC	Elder Law Clinic	Seniors	4	2
07/08/2014	LSNC Eureka office	Family Clinic	Seniors	1	0.5
07/22/2014	LSNC Eureka office	Bankruptcy Clinic	Seniors	2	1
08/05/2014	HSRC	Elder Law Clinic	Seniors	3	1.5
08/12/2014	LSNC Eureka office	Family Clinic	Seniors	1	0.5
08/19/2014	LSNC Eureka office	Civil Clinic	Seniors	2	1
08/26/2014	LSNC Eureka office	Bankruptcy Clinic	Seniors	3	1.5
09/02/2014	HSRC	Elder Law Clinic	Seniors	1	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: Mitch Trachtenberg

AAA Contact Phone: (707) 442-3763 x211

AAA Contact Email: mtrachtenberg@a1aa.org

Provider Name: Legal Services of Northern California

County(ies): Humboldt, Del Norte

Provider Contact Name: Marvin Samuels

Provider Contact Phone: (707) 407-4133

Provider Contact Email: msamuels@lsnc.net

09/05/2014	Crescent City Senior Center	Presentation on Social Security Benefits	Seniors	75	15
09/09/2014	LSNC Eureka office	Family Clinic	Seniors	2	1
09/23/2015	LSNC Eureka office	Bankruptcy Clinic	Seniors	2	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 11

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 26

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: (530) 842-1687

AAA Contact Email: teri@psa2.org

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Modoc, Trinity, Las

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: (530) 241-3565

Provider Contact Email: cferrell@lsnc.net

Total Unduplicated Client Count for Quarter: 53

Total Cases Closed in Quarter: 91

Total Units of Service for Quarter (Unit=1 Hour): 659

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	19
65-74:	25
75-84:	8
85+:	1
Client Declined to Provide Information:	0
Total:	53

CLIENT GENDER

Male:	16
Female:	37
Client Declined to Provide Information:	0
Total:	53

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	33
Homebound:	0
Lives Alone:	20
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	1
Limited English:	1
Rural:	33
Greatest Economic Need (Minority):	8
Greatest Economic Need (Non-Minority):	29
Greatest Economic Need (Minority Status Unknown):	1

CLIENT ETHNICITY

Hispanic/Latino:	7
------------------	---

CLIENT RACE

Two or More Races:	0
Caucasian:	44
African American:	0
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	2
Client Declined to Provide Information:	3
Total:	53

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: (530) 842-1687

AAA Contact Email: teri@psa2.org

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Modoc, Trinity, Las

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: (530) 241-3565

Provider Contact Email: cferrell@lsnc.net

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	2	0	0
A2. Contracts/Warranties:	0	0	1	0
A3. Other Consumer/Finance:	0	2	2	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	11	6	7	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	1	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	37	35	4	2
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	17	12	3	2
E3. Other Housing:	3	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	2	0	0
F2. Supplemental Security Income (SSI):	2	2	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	4	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: (530) 842-1687

AAA Contact Email: teri@psa2.org

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Modoc, Trinity, Las

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: (530) 241-3565

Provider Contact Email: cferrell@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="5"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="0"/>	<input type="text" value="3"/>	<input type="text" value="1"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="65"/>	<input type="text" value="22"/>	<input type="text" value="4"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
<input type="text" value="07/08/2014"/>	<input type="text" value="Mt. Shasta Mall"/>	<input type="text" value="Outreach and presentation regarding our services"/>	<input type="text" value="Attendees to outreach"/>	<input type="text" value="12"/>	<input type="text" value="1.5"/>

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
<input type="text" value="07/26/2014"/>	<input type="text" value="Building Health Communities"/>	<input type="text" value="Social Equity Presentation"/>	<input type="text" value="Service Providers for Seniors"/>	<input type="text" value="17"/>	<input type="text" value="10.5"/>
<input type="text" value="09/11/2014"/>	<input type="text" value="APS Office"/>	<input type="text" value="Elder Abuse Restraining Orders"/>	<input type="text" value="APS Workers"/>	<input type="text" value="8"/>	<input type="text" value="10"/>
<input type="text" value="09/23/2014"/>	<input type="text" value="Anderson"/>	<input type="text" value="Presentation to Sr. Housing Facility for EARO's"/>	<input type="text" value="Residents"/>	<input type="text" value="27"/>	<input type="text" value="1.5"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: (530) 842-1687

AAA Contact Email: teri@psa2.org

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Modoc, Trinity, Las

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: (530) 241-3565

Provider Contact Email: cferrell@lsnc.net

09/24/2014	Anderson	Presentation to Sr. Housing Facility for EARO's	Residents	27	1
------------	----------	---	-----------	----	---

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 23

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 3

AAA Name: Area 3

AAA Contact Name: Mary E. Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal

Provider Contact Phone: 530-345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

Total Unduplicated Client Count for Quarter: 149

Total Cases Closed in Quarter: 173

Total Units of Service for Quarter (Unit=1 Hour): 575

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	43
65-74:	61
75-84:	28
85+:	17
Client Declined to Provide Information:	0
Total:	149

CLIENT GENDER

Male:	43
Female:	106
Client Declined to Provide Information:	0
Total:	149

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	93
Homebound:	0
Lives Alone:	92
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	85
Greatest Economic Need (Minority):	8
Greatest Economic Need (Non-Minority):	88
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	7
------------------	---

CLIENT RACE

Two or More Races:	0
Caucasian:	140
African American:	2
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	7
Client Declined to Provide Information:	0
Total:	149

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 3

AAA Name: Area 3

AAA Contact Name: Mary E. Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal

Provider Contact Phone: 530-345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

7

10

5

0

A2. Contracts/Warranties:

9

8

0

0

A3. Other Consumer/Finance:

2

3

1

0

EMPLOYMENT

B1. Discrimination:

1

1

0

0

B2. Other Employment:

0

0

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

0

1

0

0

C2. Conservatorship:

1

1

0

0

C3. Other Family:

5

0

5

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

8

4

5

0

D2. Medicare:

2

2

1

0

D3. Other Health/Community Based Care:

3

2

0

1

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

40

32

10

4

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

28

26

3

0

E3. Other Housing:

2

1

0

0

INCOME MAINTENANCE

F1. Social Security:

0

0

0

0

F2. Supplemental Security Income (SSI):

6

5

3

1

F3. Pensions/Retiree Benefits:

1

1

1

0

F4. Other Income Maintenance:

3

1

2

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 3

AAA Name: Area 3

AAA Contact Name: Mary E. Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal

Provider Contact Phone: 530-345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	4	4	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	19	17	2	0
H2. Advance Health Care Directives (AHCD):	4	2	2	0
H3. Financial Powers of Attorney:	3	2	2	0
H4. Other Miscellaneous:	1	1	0	0

TOTAL CASES OPENED IN QUARTER: 149

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
124	43	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 538

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9/26/14	Butte Co.	Foreclosure Clinic	Consumers	3	2
7/10/14	Butte Co.	Guardianship Clinic	Seniors and Other Consumers	3	2
8/14/14	Butte Co.	Guardianship Clinic	Seniors and Other Consumers	3	2
9/11/14	Butte Co.	Guardianship Clinic	Seniors and Other Consumers	3	2
7/29/14	Butte Co.	Health Presentation – LGBT community	All	6	2
8/7/14	Plumas Co.	MDT Meeting	Providers	8	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 3

AAA Name: Area 3

AAA Contact Name: Mary E. Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal

Provider Contact Phone: 530-345-9491

Provider Contact Email: jhaffner@LSNC.net or bsegal@lsnc.net

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
8/23/14	All counties	Tabled at Chico Pride Festival	All	200	5
8/26/14	Butte Co.	Presentation re Public Health	Providers	27	1
9/4/14	Butte Co.	Active Aging Expo	Seniors	25	7
9/8/14	Plumas Co.	Presentation to Family Resource Center	All	4	4
9/17/14	Tehama Co.	MDT Meeting	Providers	3	4
9/24/14	Tehama Co.	Elder Services Coordinating Council	Providers	4	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 25

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Nevada, Placer, Sierra

Provider Contact Name: W.H. (Herb) Whitaker

Provider Contact Phone: 530.217.4026

Provider Contact Email: hwhitaker@lsnc.net

Total Unduplicated Client Count for Quarter: 185

Total Cases Closed in Quarter: 176

Total Units of Service for Quarter (Unit=1 Hour): 666

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	51
65-74:	67
75-84:	48
85+:	19
Client Declined to Provide Information:	0
Total:	185

CLIENT GENDER

Male:	50
Female:	135
Client Declined to Provide Information:	0
Total:	185

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	100
Homebound:	48
Lives Alone:	72
Institutionalized:	12
Suspected Victim of Elder Abuse/Exploitation:	7
Limited English:	0
Rural:	119
Greatest Economic Need (Minority):	5
Greatest Economic Need (Non-Minority):	32
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	10
------------------	----

CLIENT RACE

Two or More Races:	3
Caucasian:	169
African American:	1
Native American/Native Alaskan:	6
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	1
Filipino:	2
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	2
Client Declined to Provide Information:	0
Total:	185

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Nevada, Placer, Sierra

Provider Contact Name: W.H. (Herb) Whitaker

Provider Contact Phone: 530.217.4026

Provider Contact Email: hwhitaker@lsnc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

11

10

0

0

A2. Contracts/Warranties:

13

11

1

0

A3. Other Consumer/Finance:

2

1

0

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

1

2

0

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

2

2

0

0

C2. Conservatorship:

0

0

0

0

C3. Other Family:

1

1

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

14

12

0

0

D2. Medicare:

14

7

1

0

D3. Other Health/Community Based Care:

9

7

0

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

32

30

1

1

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

12

10

0

0

E3. Other Housing:

10

12

0

0

INCOME MAINTENANCE

F1. Social Security:

3

2

0

0

F2. Supplemental Security Income (SSI):

1

0

0

0

F3. Pensions/Retiree Benefits:

0

0

0

0

F4. Other Income Maintenance:

3

2

0

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Nevada, Placer, Sierra

Provider Contact Name: W.H. (Herb) Whitaker

Provider Contact Phone: 530.217.4026

Provider Contact Email: hwhitaker@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	4	1	0
G3. Other Individual Rights:	2	3	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	40	41	0	0
H2. Advance Health Care Directives (AHCD):	10	7	1	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	6	5	1	0

TOTAL CASES OPENED IN QUARTER: 190

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
169	6	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 656

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
07/10/2014	Placer Justice Center	*PRESENTATION* Placer Elder Task Force (CAMET): Collaborative Services	Local agencies serving seniors	9	3
08/04/14	Eskaton Apartments, Roseville	*PRESENTATION: Senior Program Services	Low Income Seniors	19	3
08/11/14	Sun City Roseville Community Rm	*PRESENTATION: Senior Program Services	Members of Neighborhood Watch Program	35	2
08/29/14	Sierra County	Prep & planning for future senior presentations	Seniors	10	1
09/2014	Auburn	Information to callers about Elder rights	Families of Seniors	5	0.5
09/2014	Auburn	Presentation Planning: KAHN Radio Legal Services Programs	Seniors, families and caregivers	100	0.5

California Legal Services (Title III B)
Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: **Jane Stan, Program Manager**

AAA Contact Phone: **916-486-1876**

AAA Contact Email: **jstan@a4aa.com**

Provider Name: Legal Services of Northern California

County(ies): Nevada, Placer, Sierra

Provider Contact Name: **W.H. (Herb) Whitaker**

Provider Contact Phone: **530.217.4026**

Provider Contact Email: **hwhitaker@lsnc.net**

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@lsnc.net

Total Unduplicated Client Count for Quarter: 297

Total Cases Closed in Quarter: 297

Total Units of Service for Quarter (Unit=1 Hour): 975

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	82
65-74:	120
75-84:	72
85+:	23
Client Declined to Provide Information:	0
Total:	297

CLIENT GENDER

Male:	92
Female:	205
Client Declined to Provide Information:	0
Total:	297

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	154
Homebound:	3
Lives Alone:	185
Institutionalized:	2
Suspected Victim of Elder Abuse/Exploitation:	9
Limited English:	14
Rural:	8
Greatest Economic Need (Minority):	69
Greatest Economic Need (Non-Minority):	180
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	30
------------------	----

CLIENT RACE

Two or More Races:	0
Caucasian:	180
African American:	59
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	4
Filipino:	4
Japanese:	4
Korean:	2
Laotian:	0
Vietnamese:	1
Guamanian:	1
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	38
Client Declined to Provide Information:	2
Total:	297

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@lsnc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

16

12

1

0

A2. Contracts/Warranties:

23

16

0

0

A3. Other Consumer/Finance:

19

11

2

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

10

4

0

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

13

9

0

0

C2. Conservatorship:

0

0

0

0

C3. Other Family:

4

6

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

6

4

0

0

D2. Medicare:

2

1

1

0

D3. Other Health/Community Based Care:

2

4

0

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

82

56

11

0

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

18

21

2

0

E3. Other Housing:

20

15

1

0

INCOME MAINTENANCE

F1. Social Security:

8

3

2

0

F2. Supplemental Security Income (SSI):

4

1

2

0

F3. Pensions/Retiree Benefits:

18

12

11

1

F4. Other Income Maintenance:

2

0

0

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	15	11	3	0
G3. Other Individual Rights:	15	14	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	54	48	0	0
H2. Advance Health Care Directives (AHCD):	9	6	1	0
H3. Financial Powers of Attorney:	8	5	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 348

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
259	37	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 902

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/14/14	Sacramento	Flyer Distribution	Homeless Women	30	0
9/25/14	LSNC-Shasta Office	Sent Pension Flyer	Seniors & Retirees	30	0.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 1

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/12/14	Loaves & Fishes	Overview of SLH Services	Senior Veterans	7	3
7/18/14	Eskaton Jefferson Manor	AHCD/Simple Wills	Seniors	5	4.3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@lsnc.net

7/23/14	Camden Springs Senior Health Fair	Overview of SLH Services	Seniors	18	7.1
7/26/14	BHC Workshop Sacramento	Social Equity	Seniors	20	6
7/31/14	DaVita Florin Dialysis Center	Overview of SLH Services	Seniors	23	2.5
8/2/14	St. Anthony's Parish	Primrose Senior Resource Fair	Seniors	31	5.6
8/19/14	Divine Savior Catholic Church	Senior Care Solutions Dementia Caregivers Workshop	Seniors	39	1.5
8/22/14	Hart Center	Trust Mills Presentation	Seniors	25	6
9/4/14	Sacramento Veteran's Center	Overview of SLH & LSNC services	Team Leader	1	0.8
9/10/14	Del Oro Caregiver Group	Overview of SLH services	Service Providers	6	4.1
9/12/14	Homeless Veteran's Stand Down	Overview of SLH & LSNC services	Senior Veterans	15	5
9/13/14	Sacramento Trinity Cathedral Farm to Fork	Overview of SLH services	Seniors	12	2
9/14/14	12th Annual Aging Well Fair	Overview of SLH services	Seniors	29	3.7
9/18/14	Town Hall Meeting	Overview of SLH services	Seniors	30	15
9/19/14	Sacramento	Scams Presentation	Seniors	15	5
9/25/14	A4 Caregivers	Overview of SLH services	Service Providers	11	0.2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 16

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 72

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba

Provider Contact Name: Susan Townsend

Provider Contact Phone: (530) 742-8289

Provider Contact Email: susan@yslegal.comcastb

Total Unduplicated Client Count for Quarter: 46

Total Cases Closed in Quarter: 63

Total Units of Service for Quarter (Unit=1 Hour): 598

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64: 4
65-74: 20
75-84: 16
85+: 6
Client Declined to Provide Information: 0
Total: 46

CLIENT GENDER

Male: 20
Female: 26
Client Declined to Provide Information: 0
Total: 46

OTHER CLIENT CHARACTERISTICS

Frail/Disabled: 14
Homebound: 0
Lives Alone: 16
Institutionalized: 1
Suspected Victim of Elder Abuse/Exploitation: 0
Limited English: 3
Rural: 13
Greatest Economic Need (Minority): 0
Greatest Economic Need (Non-Minority): 20
Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 5

CLIENT RACE

Two or More Races: 0
Caucasian: 46
African American: 0
Native American/Native Alaskan: 0
Asian/Pacific Islander
Asian Indian: 0
Cambodian: 0
Chinese: 0
Filipino: 0
Japanese: 0
Korean: 0
Laotian: 0
Vietnamese: 0
Guamanian: 0
Hawaiian: 0
Samoan: 0
Other Asian/Pacific Islander: 0
Race Unknown/Some Other Race: 0
Client Declined to Provide Information: 0
Total: 46

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba

Provider Contact Name: Susan Townsend

Provider Contact Phone: (530) 742-8289

Provider Contact Email: susan@yslegal.comcastb

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

4

3

2

0

A2. Contracts/Warranties:

1

2

1

0

A3. Other Consumer/Finance:

3

1

1

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

0

0

0

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

0

0

0

0

C2. Conservatorship:

0

0

0

0

C3. Other Family:

0

0

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

1

0

9

0

D2. Medicare:

0

1

5

0

D3. Other Health/Community Based Care:

0

0

0

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

7

2

6

2

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

10

2

10

0

E3. Other Housing:

0

0

0

0

INCOME MAINTENANCE

F1. Social Security:

2

1

3

0

F2. Supplemental Security Income (SSI):

2

0

1

0

F3. Pensions/Retiree Benefits:

0

0

0

0

F4. Other Income Maintenance:

1

0

0

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba

Provider Contact Name: Susan Townsend

Provider Contact Phone: (530) 742-8289

Provider Contact Email: susan@yslegal.comcastb

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="2"/>	<input type="text" value="2"/>	<input type="text" value="8"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="18"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="14"/>	<input type="text" value="47"/>	<input type="text" value="2"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
8/11	Daughters of Leisure	Open discussion questions	seniors	98	1.5
9/11	Yuba County Senior Center	Wills, trusts, transfers	seniors	18	1.5
9/18	Sutter North Hospice	Powers of attorney	seniors	14	3
9/24	Yuba City Senior Center	YSLC services	seniors	13	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyeyer@lsnc.net

Total Unduplicated Client Count for Quarter: 94

Total Cases Closed in Quarter: 128

Total Units of Service for Quarter (Unit=1 Hour): 282

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	26
65-74:	46
75-84:	19
85+:	3
Client Declined to Provide Information:	0
Total:	94

CLIENT GENDER

Male:	39
Female:	44
Client Declined to Provide Information:	11
Total:	94

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	49
Homebound:	5
Lives Alone:	60
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	6
Limited English:	9
Rural:	26
Greatest Economic Need (Minority):	29
Greatest Economic Need (Non-Minority):	44
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	22
------------------	----

CLIENT RACE

Two or More Races:	0
Caucasian:	59
African American:	6
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	2
Filipino:	0
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	23
Client Declined to Provide Information:	0
Total:	94

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyeyer@lsnc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

23

8

14

1

A2. Contracts/Warranties:

8

2

5

0

A3. Other Consumer/Finance:

4

3

4

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

1

0

0

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

0

0

0

0

C2. Conservatorship:

1

0

0

0

C3. Other Family:

0

0

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

2

2

2

0

D2. Medicare:

0

0

0

0

D3. Other Health/Community Based Care:

1

1

0

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

37

24

10

6

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

1

1

1

0

E3. Other Housing:

1

1

1

1

INCOME MAINTENANCE

F1. Social Security:

3

5

0

1

F2. Supplemental Security Income (SSI):

1

2

1

0

F3. Pensions/Retiree Benefits:

0

0

0

0

F4. Other Income Maintenance:

6

5

0

1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyeyer@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	2	2	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	16	15	3	0
H2. Advance Health Care Directives (AHCD):	7	4	2	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 114

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
75	43	10

TOTAL ESTIMATED CASE WORK HOURS SPENT: 263

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/10/2014	Esparto	National Do Not Call Registry	Seniors	15	7.2
8/26/2014	Knights Landing	Education Rights	Seniors	8	5.8
9/4/2014	Esparto	Avoiding Financial Scams	Seniors	15	5.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 19

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: *Ana Bagtas*

AAA Contact Phone: *415-473-6947*

AAA Contact Email: *abagtas@co.marin.ca.us*

Provider Name: *Legal Aid of the North Bay*

County(ies): *Marin*

Provider Contact Name: *Jan Baldwin*

Provider Contact Phone: *(415) 492-0230 ext. 309*

Provider Contact Email: *jbaldwin@legalaidsmarin.o*

Total Unduplicated Client Count for Quarter: 74

Total Cases Closed in Quarter: 145

Total Units of Service for Quarter (Unit=1 Hour): 460

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	33
65-74:	19
75-84:	12
85+:	10
Client Declined to Provide Information:	0
Total:	74

CLIENT GENDER

Male:	24
Female:	50
Client Declined to Provide Information:	0
Total:	74

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	32
Homebound:	0
Lives Alone:	47
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	15
Rural:	1
Greatest Economic Need (Minority):	16
Greatest Economic Need (Non-Minority):	39
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	12
------------------	----

CLIENT RACE

Two or More Races:	1
Caucasian:	52
African American:	3
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	2
Filipino:	1
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	1
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	12
Client Declined to Provide Information:	0
Total:	74

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 5

AAA Name: Marin County Division of Aging and Adult Services

AAA Contact Name: Ana Bagtas

AAA Contact Phone: 415-473-6947

AAA Contact Email: abagtas@co.marin.ca.us

Provider Name: Legal Aid of the North Bay

County(ies): Marin

Provider Contact Name: Jan Baldwin

Provider Contact Phone: (415) 492-0230 ext. 309

Provider Contact Email: jbaldwin@legalaidsmarin.o

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

8

10

2

0

A2. Contracts/Warranties:

1

3

2

0

A3. Other Consumer/Finance:

3

7

3

0

EMPLOYMENT

B1. Discrimination:

2

0

0

1

B2. Other Employment:

1

3

1

1

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

0

5

3

1

C2. Conservatorship:

0

0

0

0

C3. Other Family:

0

1

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

1

0

0

0

D2. Medicare:

1

2

0

0

D3. Other Health/Community Based Care:

0

1

0

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

22

18

9

12

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

7

5

3

1

E3. Other Housing:

2

5

0

0

INCOME MAINTENANCE

F1. Social Security:

0

0

0

0

F2. Supplemental Security Income (SSI):

0

0

0

0

F3. Pensions/Retiree Benefits:

0

0

0

0

F4. Other Income Maintenance:

0

3

0

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 5

AAA Name: Marin County Division of Aging and Adult Services

AAA Contact Name: Ana Bagtas

AAA Contact Phone: 415-473-6947

AAA Contact Email: abagtas@co.marin.ca.us

Provider Name: Legal Aid of the North Bay

County(ies): Marin

Provider Contact Name: Jan Baldwin

Provider Contact Phone: (415) 492-0230 ext. 309

Provider Contact Email: jbaldwin@legalaidsmarin.o

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	6	8	0	10

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	16	18	1	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	3	3	1	1

TOTAL CASES OPENED IN QUARTER: 74

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
93	25	27

TOTAL ESTIMATED CASE WORK HOURS SPENT: 454

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
16 - Sept. 2	Warner Creek	Estate Planning/Adv. Health Care	Seniors	12	6.25

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 6

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Pacific Islander Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

Total Unduplicated Client Count for Quarter: 65

Total Cases Closed in Quarter: 65

Total Units of Service for Quarter (Unit=1 Hour): 333

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64: 14
65-74: 22
75-84: 13
85+: 6
Client Declined to Provide Information: 10
Total: 65

CLIENT GENDER

Male: 25
Female: 40
Client Declined to Provide Information: 0
Total: 65

OTHER CLIENT CHARACTERISTICS

Frail/Disabled: 26
Homebound: 0
Lives Alone: 44
Institutionalized: 0
Suspected Victim of Elder Abuse/Exploitation: 0
Limited English: 53
Rural: 0
Greatest Economic Need (Minority): 0
Greatest Economic Need (Non-Minority): 0
Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 5

CLIENT RACE

Two or More Races: 0
Caucasian: 3
African American: 1
Native American/Native Alaskan: 0
Asian/Pacific Islander
Asian Indian: 0
Cambodian: 0
Chinese: 17
Filipino: 20
Japanese: 12
Korean: 1
Laotian: 1
Vietnamese: 0
Guamanian: 0
Hawaiian: 0
Samoan: 0
Other Asian/Pacific Islander: 3
Race Unknown/Some Other Race: 7
Client Declined to Provide Information: 0
Total: 65

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Pacific Islander Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	5	5	0	0
C2. Conservatorship:	2	2	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	15	7	0	8
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Pacific Islander Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	16	7	0	9
G2. Elder Abuse/Neglect/Exploitation:	3	3	0	0
G3. Other Individual Rights:	7	1	0	6

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	6	1	0	5
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	10	7	0	3

TOTAL CASES OPENED IN QUARTER: 65

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
33	0	32

TOTAL ESTIMATED CASE WORK HOURS SPENT: 315

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/26/14	Self-Help for the Elderly Jackie Chan Senior Center	Immigration - Naturalization	Immigrants	50	5
7/1/14	SM Community	Immigration	Immigrants	20	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 9

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/23/14	100 McAllister - SF	Legal Clinic	API Clients	15	3
8/27/14	100 McAllister - SF	Legal Clinic	API Clients	10	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Pacific Islander Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

9/24/14	100 McAllister - SF	Legal Clinic	API Clients	8	3
---------	---------------------	--------------	-------------	---	---

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 9

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard M. Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

Total Unduplicated Client Count for Quarter: 232

Total Cases Closed in Quarter: 355

Total Units of Service for Quarter (Unit=1 Hour): 2252

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	54
65-74:	96
75-84:	57
85+:	25
Client Declined to Provide Information:	0
Total:	232

CLIENT GENDER

Male:	97
Female:	135
Client Declined to Provide Information:	0
Total:	232

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	106
Homebound:	10
Lives Alone:	87
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	20
Limited English:	84
Rural:	0
Greatest Economic Need (Minority):	70
Greatest Economic Need (Non-Minority):	63
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	19
------------------	----

CLIENT RACE

Two or More Races:	0
Caucasian:	111
African American:	34
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	40
Filipino:	22
Japanese:	3
Korean:	1
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	1
Race Unknown/Some Other Race:	19
Client Declined to Provide Information:	0
Total:	232

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard M. Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	14	32	0	1
A2. Contracts/Warranties:	1	2	0	0
A3. Other Consumer/Finance:	4	1	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	2	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	3	4	0	0
D2. Medicare:	2	1	0	0
D3. Other Health/Community Based Care:	0	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	108	199	2	5
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	4	2	0	0
E3. Other Housing:	25	31	1	0
INCOME MAINTENANCE				
F1. Social Security:	11	8	0	0
F2. Supplemental Security Income (SSI):	15	17	0	0
F3. Pensions/Retiree Benefits:	0	1	0	0
F4. Other Income Maintenance:	0	1	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard M. Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	21	17	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	8	4	0	4
H2. Advance Health Care Directives (AHCD):	1	1	0	0
H3. Financial Powers of Attorney:	1	0	0	0
H4. Other Miscellaneous:	12	20	0	0

TOTAL CASES OPENED IN QUARTER: 232

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
342	3	10

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2252

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

Total Unduplicated Client Count for Quarter: 39

Total Cases Closed in Quarter: 40

Total Units of Service for Quarter (Unit=1 Hour): 850

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64: 7

65-74: 14

75-84: 12

85+: 6

Client Declined to Provide Information: 0

Total: 39

CLIENT GENDER

Male: 14

Female: 25

Client Declined to Provide Information: 0

Total: 39

OTHER CLIENT CHARACTERISTICS

Frail/Disabled: 0

Homebound: 0

Lives Alone: 20

Institutionalized: 0

Suspected Victim of Elder Abuse/Exploitation: 0

Limited English: 36

Rural: 0

Greatest Economic Need (Minority): 39

Greatest Economic Need (Non-Minority): 0

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 36

CLIENT RACE

Two or More Races: 0

Caucasian: 2

African American: 0

Native American/Native Alaskan: 1

Asian/Pacific Islander

Asian Indian: 0

Cambodian: 0

Chinese: 0

Filipino: 0

Japanese: 0

Korean: 0

Laotian: 0

Vietnamese: 0

Guamanian: 0

Hawaiian: 0

Samoan: 0

Other Asian/Pacific Islander: 0

Race Unknown/Some Other Race: 36

Client Declined to Provide Information: 0

Total: 39

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	5	0	3	2
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	7	3	3	1
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	11	3	7	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	8	3	0	5
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	8	5	3	0

TOTAL CASES OPENED IN QUARTER: 39

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
15	16	9

TOTAL ESTIMATED CASE WORK HOURS SPENT: 826

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
July 9, 201	LRCL	La Raza Centro Legal Senior Clinic	Elder	7	2
August 16,	LRCL	La Raza Centro Legal Senior Clinic	Elder	6	2
Sept 10, 20	LRCL	La Raza Centro Legal Senior Clinic	Elder	8	2
Sept 17, 20	LRCL	La Raza Centro Legal Senior Clinic	Elder	8	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
July 14, 20	Castro Senior Center SF	Estate Planning	Elders	18	8

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

	117 Diamond St, San Francisco, CA 94114				
August 25,	Mission YMCA of SF, 4080 Mission St, San Francisco, CA 94112	Consumer Fraud, Estate Planning and Public Benefits	Elders	25	8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 16

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Americans Advancing Justice -

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@advancingjustice-

Total Unduplicated Client Count for Quarter: 46

Total Cases Closed in Quarter: 43

Total Units of Service for Quarter (Unit=1 Hour): 209

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64: 20
65-74: 21
75-84: 4
85+: 1
Client Declined to Provide Information: 0
Total: 46

CLIENT GENDER

Male: 26
Female: 20
Client Declined to Provide Information: 0
Total: 46

OTHER CLIENT CHARACTERISTICS

Frail/Disabled: 10
Homebound: 0
Lives Alone: 0
Institutionalized: 0
Suspected Victim of Elder Abuse/Exploitation: 0
Limited English: 38
Rural: 0
Greatest Economic Need (Minority): 33
Greatest Economic Need (Non-Minority): 1
Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 0

CLIENT RACE

Two or More Races: 0
Caucasian: 2
African American: 0
Native American/Native Alaskan: 0
Asian/Pacific Islander
Asian Indian: 0
Cambodian: 1
Chinese: 35
Filipino: 5
Japanese: 0
Korean: 0
Laotian: 0
Vietnamese: 1
Guamanian: 0
Hawaiian: 0
Samoan: 0
Other Asian/Pacific Islander: 2
Race Unknown/Some Other Race: 0
Client Declined to Provide Information: 0
Total: 46

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Americans Advancing Justice -

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@advancingjustice-

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	3	3	0	0
B2. Other Employment:	7	4	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	2	0	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Americans Advancing Justice -

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@advancingjustice-

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	32	29	1	1
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	1	0	0

TOTAL CASES OPENED IN QUARTER: 43

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
39	1	3

TOTAL ESTIMATED CASE WORK HOURS SPENT: 209

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen Gaedtke*

AAA Contact Phone: *(925) 602-4175*

AAA Contact Email: *dgaedtke@ehsd.cccounty*

Provider Name: *CONTRA COSTA SENIOR LEGAL SENIOR SERVICES*

County(ies): *CONTRA COSTA*

Provider Contact Name: *Verna Haas*

Provider Contact Phone: *(925)609-7900*

Provider Contact Email: *(925)609-7900 Verna.Haas*

Total Unduplicated Client Count for Quarter: 232

Total Cases Closed in Quarter: 255

Total Units of Service for Quarter (Unit=1 Hour): 1553

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	42
65-74:	105
75-84:	62
85+:	23
Client Declined to Provide Information:	0
Total:	232

CLIENT GENDER

Male:	63
Female:	169
Client Declined to Provide Information:	0
Total:	232

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	87
Homebound:	0
Lives Alone:	61
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	8
Limited English:	0
Rural:	0
Greatest Economic Need (Minority):	32
Greatest Economic Need (Non-Minority):	48
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	10
------------------	----

CLIENT RACE

Two or More Races:	1
Caucasian:	150
African American:	55
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	7
Filipino:	8
Japanese:	0
Korean:	0
Laotian:	2
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	7
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	232

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 7

AAA Name: Aging and Adult Services Bureau-County Employment and Human Services Department

AAA Contact Name: Doreen Gaedtke

AAA Contact Phone: (925) 602-4175

AAA Contact Email: dgaedtke@ehsd.cccounty

Provider Name: CONTRA COSTA SENIOR LEGAL SENIOR SERVICES

County(ies): CONTRA COSTA

Provider Contact Name: Verna Haas

Provider Contact Phone: (925)609-7900

Provider Contact Email: (925)609-7900 Verna.Haas

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	10	12	1	0
A2. Contracts/Warranties:	11	16	1	0
A3. Other Consumer/Finance:	14	14	0	0
EMPLOYMENT				
B1. Discrimination:	0	1	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	2	2	0	0
C2. Conservatorship:	3	3	0	0
C3. Other Family:	1	1	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	3	2	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	56	50	12	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	2	2	0	0
E3. Other Housing:	16	10	7	0
INCOME MAINTENANCE				
F1. Social Security:	4	3	0	0
F2. Supplemental Security Income (SSI):	1	1	1	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	1	2	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 7

AAA Name: Aging and Adult Services Bureau-County Employment and Human Services Department

AAA Contact Name: Doreen Gaedtke

AAA Contact Phone: (925) 602-4175

AAA Contact Email: dgaedtke@ehsd.cccounty

Provider Name: CONTRA COSTA SENIOR LEGAL SENIOR SERVICES

County(ies): CONTRA COSTA

Provider Contact Name: Verna Haas

Provider Contact Phone: (925)609-7900

Provider Contact Email: (925)609-7900 Verna.Haas

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	8	14	3	0
G3. Other Individual Rights:	6	4	3	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	52	49	1	0
H2. Advance Health Care Directives (AHCD):	2	2		0
H3. Financial Powers of Attorney:	13	7	2	0
H4. Other Miscellaneous:	25	26	1	0

TOTAL CASES OPENED IN QUARTER: 232

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
223	32	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1529

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/14/14	Antioch	Presentation to seniors	Seniors	20	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 4

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/21/14	Martinez	Elder abuse	Senior peer counselors	40	8
7/7/14	Court	Conservators hips	Caretakers	7	4
8/4/14	Court	Conservators hips	Caretakers	14	4
9/8/14	Court	Conservators hips	Caretakers	3	4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen Gaedtke*

AAA Contact Phone: *(925) 602-4175*

AAA Contact Email: *dgaedtke@ehsd.cccounty*

Provider Name: *CONTRA COSTA SENIOR LEGAL SENIOR SERVICES*

County(ies): *CONTRA COSTA*

Provider Contact Name: *Verna Haas*

Provider Contact Phone: *(925)609-7900*

Provider Contact Email: *(925)609-7900 Verna.Haas*

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Lorelei Bresler

AAA Contact Phone: 650-573-3415

AAA Contact Email: lbresler@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: 650-517-8917

Provider Contact Email: mshawver@legalaidsmc.

Total Unduplicated Client Count for Quarter: 245

Total Cases Closed in Quarter: 151

Total Units of Service for Quarter (Unit=1 Hour): 772

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	56
65-74:	118
75-84:	52
85+:	19
Client Declined to Provide Information:	0
Total:	245

CLIENT GENDER

Male:	93
Female:	149
Client Declined to Provide Information:	3
Total:	245

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	110
Homebound:	1
Lives Alone:	116
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	12
Limited English:	51
Rural:	18
Greatest Economic Need (Minority):	100
Greatest Economic Need (Non-Minority):	68
Greatest Economic Need (Minority Status Unknown):	5

CLIENT ETHNICITY

Hispanic/Latino:	47
------------------	----

CLIENT RACE

Two or More Races:	7
Caucasian:	144
African American:	23
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	5
Filipino:	29
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	1
Hawaiian:	0
Samoan:	3
Other Asian/Pacific Islander:	9
Race Unknown/Some Other Race:	12
Client Declined to Provide Information:	9
Total:	245

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Lorelei Bresler

AAA Contact Phone: 650-573-3415

AAA Contact Email: lbresler@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: 650-517-8917

Provider Contact Email: mshawver@legalaidsmc.

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	22	8	2	1
A2. Contracts/Warranties:	6	1	0	0
A3. Other Consumer/Finance:	2	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	2	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	4	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	46	18	8	10
D2. Medicare:	6	2	2	0
D3. Other Health/Community Based Care:	7	3	2	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	75	37	2	2
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	3	2	1	0
E3. Other Housing:	5	2	1	0
INCOME MAINTENANCE				
F1. Social Security:	12	5	4	0
F2. Supplemental Security Income (SSI):	24	9	8	2
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	4	1	1	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Lorelei Bresler

AAA Contact Phone: 650-573-3415

AAA Contact Email: lbresler@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: 650-517-8917

Provider Contact Email: mshawver@legalaidsmc.

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	13	4	2	1
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	4	2	0	0
H2. Advance Health Care Directives (AHCD):	4	0	4	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	5	1	0	0

TOTAL CASES OPENED IN QUARTER: 245

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
97	37	17

TOTAL ESTIMATED CASE WORK HOURS SPENT: 760

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/16/14	Daly City	Fun, Health & Safety Fair	Daly City residents	400	4
8/26/14	San Mateo	Benefit Enrollment Fair	City of San Mateo seniors	65	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
8/19/14	San Mateo	HICAP Training on Cal MediConnect	HICAP counselors	33	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Delbert W. Walker

AAA Contact Phone: (510) 577-3532

AAA Contact Email: DWalker2@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Tracy Liu / Francel D'Andrea

Provider Contact Phone: (510) 832-3040

Provider Contact Email: tliu@lashicap.org / fdandr

Total Unduplicated Client Count for Quarter: 369

Total Cases Closed in Quarter: 101

Total Units of Service for Quarter (Unit=1 Hour): 2018

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	64
65-74:	145
75-84:	101
85+:	54
Client Declined to Provide Information:	5
Total:	369

CLIENT GENDER

Male:	114
Female:	255
Client Declined to Provide Information:	0
Total:	369

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	120
Homebound:	0
Lives Alone:	34
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	62
Rural:	0
Greatest Economic Need (Minority):	166
Greatest Economic Need (Non-Minority):	56
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	29
------------------	----

CLIENT RACE

Two or More Races:	0
Caucasian:	138
African American:	90
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	18
Cambodian:	0
Chinese:	51
Filipino:	14
Japanese:	1
Korean:	1
Laotian:	0
Vietnamese:	2
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	6
Race Unknown/Some Other Race:	40
Client Declined to Provide Information:	6
Total:	369

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Delbert W. Walker

AAA Contact Phone: (510) 577-3532

AAA Contact Email: DWalker2@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Tracy Liu / Francel D'Andrea

Provider Contact Phone: (510) 832-3040

Provider Contact Email: tliu@lashicap.org / fdandr

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	4	1	1	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	1	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	50	1	18	4
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	23	3	1	0
D2. Medicare:	40	1	2	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	1	1	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	21	5	1	0
F2. Supplemental Security Income (SSI):	86	8	4	2
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	4	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Delbert W. Walker

AAA Contact Phone: (510) 577-3532

AAA Contact Email: DWalker2@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Tracy Liu / Francel D'Andrea

Provider Contact Phone: (510) 832-3040

Provider Contact Email: tliu@lashicap.org / fdandr

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	28	4	2	0
G2. Elder Abuse/Neglect/Exploitation:	105	11	11	8
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	2	2	0	0
H2. Advance Health Care Directives (AHCD):	1	1	0	0
H3. Financial Powers of Attorney:	3	1	0	0
H4. Other Miscellaneous:	8	6	1	0

TOTAL CASES OPENED IN QUARTER: 377

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
46	41	14

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1874

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
07/18/14	Area Agency on Aging, Oakland	Group Presentations	Senior Service Providers	35	4.25
08/06/14	Chabot College, Hayward	Health Fair	Seniors and Caregivers	750	8
08/09/14	Broadmoor Plaza, San Leandro	Health Fair	Seniors and Caregivers	80	6.25
08/27/14	Mastick Senior Center, Alameda	Senior Fair	Seniors and Caregivers	275	1.25
09/19/14	San Leandro Senior Community Center, San Leandro	Senior Fair	Seniors	550	8

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 5

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 28

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Delbert W. Walker

AAA Contact Phone: (510) 577-3532

AAA Contact Email: DWalker2@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Tracy Liu / Francel D'Andrea

Provider Contact Phone: (510) 832-3040

Provider Contact Email: tliu@lashicap.org / fdandr

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
07/15/14	Vineyard Village Senior Housing, Livermore	Consumer Fraud: Scams Targeting Seniors	Senior Service Providers	8	3
07/18/14	Amistad Housing, Berkeley	General LAS	Seniors	18	4
07/22/14	Ombudsman Program, Oakland	Consumer Fraud: Scams Targeting Seniors	Senior Service Providers	7	4
07/23/14	St. Mary's Garden, Oakland	General LAS	Seniors	30	5.25
07/23/14	Eden Issei Terrace, Hayward	General LAS	Seniors	22	2.75
07/23/14	Hayward Senior Apartments, Hayward	General LAS	Seniors	27	2
07/30/14	North Berkeley Senior Center,	General LAS	Seniors	28	7.5
08/07/14	Fruitvale San Antonio Senior Center, Oakland	Consumer Fraud: Scams Targeting Seniors	Seniors	13	2.5
08/07/14	Oak Center Towers, Oakland	General LAS	Seniors	37	6.5
08/11/14	Oak Center Towers, Oakland	General LAS	Seniors	20	3
08/11/14	Helios Corner Apts., Berkeley	Keeping Elders Safe: Scams Targeting Seniors	Seniors	14	3.25
08/12/14	South Berkeley Senior Center,	General LAS	Seniors	27	5.5
08/14/14	Vineyard Village Senior Housing, Livermore	General LAS	Seniors and Service Providers	13	3.5
08/27/14	Amistad Housing, Berkeley	General LAS	Seniors	23	4.75
08/29/14	Bay Area Legal Aid, Oakland	General LAS	Senior Service Providers	5	18

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Delbert W. Walker

AAA Contact Phone: (510) 577-3532

AAA Contact Email: DWalker2@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Tracy Liu / Francel D'Andrea

Provider Contact Phone: (510) 832-3040

Provider Contact Email: tliu@lashicap.org / fdandr

09/02/14	Mable Howard Apartments, Berkeley	Seniors Guide to Public Benefits	Seniors	8	10.3
09/08/14	East Bay Estate Planning Council, Alameda	Keeping Elders Safe: Scams Targeting Seniors	Senior Service Providers	35	7.25
09/19/14	Baywood Court Retirement Community, Castro Valley	General LAS	Seniors	40	5.75
09/19/14	Area Agency on Aging, Oakland	General LAS	Senior Service Providers	30	5
09/23/14	Merritt Crossing Senior Apartments, Oakland	General LAS	Seniors	16	4.75
09/29/14	Alameda-Contra Costa Medical Association, Oakland	General LAS	Seniors and Service Providers	18	7

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

21

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

116

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 10

AAA Name: Sourcewise

AAA Contact Name: Judy Nguyen

AAA Contact Phone: 408-350-3271

AAA Contact Email: jnguyen@mysourcewise.com

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

Total Unduplicated Client Count for Quarter: 353

Total Cases Closed in Quarter: 351

Total Units of Service for Quarter (Unit=1 Hour): 1507

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	60
65-74:	132
75-84:	106
85+:	54
Client Declined to Provide Information:	1
Total:	353

CLIENT GENDER

Male:	119
Female:	234
Client Declined to Provide Information:	0
Total:	353

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	145
Homebound:	15
Lives Alone:	93
Institutionalized:	4
Suspected Victim of Elder Abuse/Exploitation:	47
Limited English:	50
Rural:	3
Greatest Economic Need (Minority):	78
Greatest Economic Need (Non-Minority):	49
Greatest Economic Need (Minority Status Unknown):	3

CLIENT ETHNICITY

Hispanic/Latino:	71
------------------	----

CLIENT RACE

Two or More Races:	19
Caucasian:	230
African American:	10
Native American/Native Alaskan:	11
Asian/Pacific Islander	
Asian Indian:	9
Cambodian:	0
Chinese:	38
Filipino:	14
Japanese:	4
Korean:	2
Laotian:	0
Vietnamese:	6
Guamanian:	1
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	3
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	5
Total:	353

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 10

AAA Name: Sourcewise

AAA Contact Name: Judy Nguyen

AAA Contact Phone: 408-350-3271

AAA Contact Email: jnguyen@mysourcewise.com

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	6	8	0	0
A2. Contracts/Warranties:	5	5	0	0
A3. Other Consumer/Finance:	13	12	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	6	6	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	8	8	0	0
C2. Conservatorship:	5	5	0	0
C3. Other Family:	3	3	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	9	10	0	0
D2. Medicare:	11	10	0	0
D3. Other Health/Community Based Care:	3	4	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	31	33	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	6	0	0
E3. Other Housing:	33	31	0	0
INCOME MAINTENANCE				
F1. Social Security:	8	7	0	0
F2. Supplemental Security Income (SSI):	23	24	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	4	5	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 10

AAA Name: Sourcewise

AAA Contact Name: Judy Nguyen

AAA Contact Phone: 408-350-3271

AAA Contact Email: jnguyen@mysourcewise.com

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	50	35	4	1
G3. Other Individual Rights:	1	3	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	82	81	0	0
H2. Advance Health Care Directives (AHCD):	15	4	13	0
H3. Financial Powers of Attorney:	11	10	1	0
H4. Other Miscellaneous:	19	19	0	0

TOTAL CASES OPENED IN QUARTER: 353

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
330	20	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1472

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
07/17/14	FACES/Victim Witness Program in	Presentation on SALA and Prevention of Elder Abuse, including how to access our services and refer clients to us	FACES staff	12	4
7/17/14 an	SALA Central Office in San Jose	Training for New SALA Volunteer (volunteer attorneys and legal workers) that assist with service delivery	SALA Volunteers	1	5.5
8/4/14	Evergreen Community Center in San Jose	Presentation on Importance of Good Legal Health and Prevention of Elder Abuse	Senior participants at community center	80	4.7
8/20/14	Corinthian House on Campbell	Presentation on SALA and Legal Planning for the Future	Senior residents at Corinthian House	10	7
9/3/14	Sourcewise	Presentation on Prevention of Elder Abuse and Fair Housing, including how to refer to us	Case managers at Sourcewise	15	3.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 10

AAA Name: Sourcewise

AAA Contact Name: Judy Nguyen

AAA Contact Phone: 408-350-3271

AAA Contact Email: jnguyen@mysourcewise.com

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

9/3/14	Billie DeFrank Canter in San Jose	Presentation on SALA and Legal Planning for the Future	Senior participants at center	25	2
9/10/14	Stevenson House in Palo Alto	Presentation on SALA and Legal Planning for the Future	Senior residents at Stevenson House	12	1.5
9/18/14	Fellowship Plaza in Saratoga	Presentation on SALA including how to access our restored services at the Saratoga Senior Center	Senior residents at Fellowship Plaza	11	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 8

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 30

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/17/14	Santa Clara Senior Center	Presentation on Legal Planning for the Future	Senior participants at the senior center	78	3
9/18/14	Seven Trees Community Center in San Jose	Presentation on Prevention of Elder Abuse	Senior participants at Seven Trees Community Center	60	1.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Leo Galvan

Provider Contact Phone: 209 644 2636

Provider Contact Email: lgal@elconcilio.org

Total Unduplicated Client Count for Quarter: 303

Total Cases Closed in Quarter: 370

Total Units of Service for Quarter (Unit=1 Hour): 610

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	38
65-74:	69
75-84:	64
85+:	31
Client Declined to Provide Information:	101
Total:	303

CLIENT GENDER

Male:	137
Female:	166
Client Declined to Provide Information:	0
Total:	303

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	127
Homebound:	0
Lives Alone:	37
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	145
Rural:	1
Greatest Economic Need (Minority):	0
Greatest Economic Need (Non-Minority):	0
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	196
------------------	-----

CLIENT RACE

Two or More Races:	0
Caucasian:	211
African American:	10
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	1
Filipino:	1
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	7
Race Unknown/Some Other Race:	37
Client Declined to Provide Information:	34
Total:	303

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Leo Galvan

Provider Contact Phone: 209 644 2636

Provider Contact Email: lgal@elconcilio.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

2

0

2

0

A2. Contracts/Warranties:

0

0

0

0

A3. Other Consumer/Finance:

10

0

10

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

1

0

1

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

9

0

9

0

C2. Conservatorship:

7

0

7

0

C3. Other Family:

2

0

2

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

16

0

16

0

D2. Medicare:

6

0

6

0

D3. Other Health/Community Based Care:

8

0

8

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

8

0

8

0

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

26

0

26

0

E3. Other Housing:

9

0

9

0

INCOME MAINTENANCE

F1. Social Security:

6

0

6

0

F2. Supplemental Security Income (SSI):

7

0

7

0

F3. Pensions/Retiree Benefits:

4

0

4

0

F4. Other Income Maintenance:

8

0

9

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Leo Galvan

Provider Contact Phone: 209 644 2636

Provider Contact Email: lgal@elconcilio.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	5	0	5	0
G2. Elder Abuse/Neglect/Exploitation:	3	0	3	0
G3. Other Individual Rights:	13	0	18	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	56	0	56	0
H2. Advance Health Care Directives (AHCD):	18	0	18	0
H3. Financial Powers of Attorney:	18	0	18	0
H4. Other Miscellaneous:	122	0	122	0

TOTAL CASES OPENED IN QUARTER: 364

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
0	370	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 610

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: 209-532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Alpine, Amador, Calaveras, Mariposa, Tuolumne

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Catherine Driver

Provider Contact Phone: 209-532-7632

Provider Contact Email: cdriver@ccstockton.org

Total Unduplicated Client Count for Quarter: 64

Total Cases Closed in Quarter: 5

Total Units of Service for Quarter (Unit=1 Hour): 110

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	11
65-74:	32
75-84:	17
85+:	4
Client Declined to Provide Information:	0
Total:	64

CLIENT GENDER

Male:	19
Female:	45
Client Declined to Provide Information:	0
Total:	64

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	6
Homebound:	1
Lives Alone:	28
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	64
Greatest Economic Need (Minority):	16
Greatest Economic Need (Non-Minority):	0
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	6
------------------	---

CLIENT RACE

Two or More Races:	0
Caucasian:	57
African American:	0
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	6
Client Declined to Provide Information:	0
Total:	64

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: 209-532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Alpine, Amador, Calaveras, Mariposa, Tuolumne

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Catherine Driver

Provider Contact Phone: 209-532-7632

Provider Contact Email: cdriver@ccstockton.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

1

0

0

0

A2. Contracts/Warranties:

1

0

0

0

A3. Other Consumer/Finance:

4

0

0

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

0

0

0

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

2

0

0

0

C2. Conservatorship:

1

0

0

0

C3. Other Family:

3

0

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

0

0

0

0

D2. Medicare:

0

0

0

0

D3. Other Health/Community Based Care:

2

1

0

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

6

0

0

0

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

2

1

0

0

E3. Other Housing:

2

0

0

0

INCOME MAINTENANCE

F1. Social Security:

1

0

0

0

F2. Supplemental Security Income (SSI):

0

0

0

0

F3. Pensions/Retiree Benefits:

0

0

0

0

F4. Other Income Maintenance:

0

0

0

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: 209-532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Alpine, Amador, Calaveras, Mariposa, Tuolumne

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Catherine Driver

Provider Contact Phone: 209-532-7632

Provider Contact Email: cdriver@ccstockton.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	0	0	0
G3. Other Individual Rights:	6	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	15	1	0	0
H2. Advance Health Care Directives (AHCD):	1	0	0	0
H3. Financial Powers of Attorney:	6	1	0	0
H4. Other Miscellaneous:	2	1	0	0

TOTAL CASES OPENED IN QUARTER: 58

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
5	0	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 110

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: *Patty Talbott*

AAA Contact Phone: *831-688-0400*819*

AAA Contact Email: *patty@seniorscouncil.org*

Provider Name: *Senior Citizens Legal Services*

County(ies): *Santa Cruz County & San Benito Cou*

Provider Contact Name: *Creighton Anthony Mendivil*

Provider Contact Phone: *831-426-8824*

Provider Contact Email: *creightonmendivil@senio*

Total Unduplicated Client Count for Quarter: 155

Total Cases Closed in Quarter: 87

Total Units of Service for Quarter (Unit=1 Hour): 3103

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	35
65-74:	42
75-84:	18
85+:	13
Client Declined to Provide Information:	47
Total:	155

CLIENT GENDER

Male:	48
Female:	107
Client Declined to Provide Information:	0
Total:	155

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	45
Homebound:	10
Lives Alone:	47
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	17
Rural:	8
Greatest Economic Need (Minority):	8
Greatest Economic Need (Non-Minority):	10
Greatest Economic Need (Minority Status Unknown):	10

CLIENT ETHNICITY

Hispanic/Latino:	58
------------------	----

CLIENT RACE

Two or More Races:	58
Caucasian:	86
African American:	2
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	2
Chinese:	0
Filipino:	1
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	4
Total:	155

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 13

AAA Name: Seniors Council of Santa Cruz and San Benito Counties, Inc.

AAA Contact Name: Patty Talbott

AAA Contact Phone: 831-688-0400*819

AAA Contact Email: pattyt@seniorscouncil.org

Provider Name: Senior Citizens Legal Services

County(ies): Santa Cruz County & San Benito Cou

Provider Contact Name: Creighton Anthony Mendivil

Provider Contact Phone: 831-426-8824

Provider Contact Email: creightonmendivil@senio

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	10	7	1	0
A2. Contracts/Warranties:	6	4	0	0
A3. Other Consumer/Finance:	8	2	2	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3	3	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	1	1	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	2	2	0	0
D2. Medicare:	2	0	0	0
D3. Other Health/Community Based Care:	1	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	57	15	9	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	11	9	2	0
INCOME MAINTENANCE				
F1. Social Security:	7	4	2	0
F2. Supplemental Security Income (SSI):	8	2	0	1
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	2	0	2	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 13

AAA Name: Seniors Council of Santa Cruz and San Benito Counties, Inc.

AAA Contact Name: Patty Talbott

AAA Contact Phone: 831-688-0400*819

AAA Contact Email: pattyt@seniorscouncil.org

Provider Name: Senior Citizens Legal Services

County(ies): Santa Cruz County & San Benito Cou

Provider Contact Name: Creighton Anthony Mendivil

Provider Contact Phone: 831-426-8824

Provider Contact Email: creightonmendivil@senio

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	1	0	0
G3. Other Individual Rights:	4	3	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	20	4	1	0
H2. Advance Health Care Directives (AHCD):	2	1	1	0
H3. Financial Powers of Attorney:	5	2	0	0
H4. Other Miscellaneous:	2	0	0	0

TOTAL CASES OPENED IN QUARTER: 155

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
64	21	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 3100

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
July, 2014	Live Oak Senior Center	Presentation with other service providers regarding Elder Abuse	Senior Meals on Wheels participants	20	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Adam Vinogradoff

AAA Contact Phone: (559) 600-4405

AAA Contact Email: avinogradoff@fmaaa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Fresno & Madera

Provider Contact Name: Kim Taing/Valerie Hanneman (Su) Provider Contact Phone: (559) 570-1230, (559) 570-1 Provider Contact Email: kim@centralcallegal.org/v

Total Unduplicated Client Count for Quarter: 101

Total Cases Closed in Quarter: 124

Total Units of Service for Quarter (Unit=1 Hour): 515

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	38
65-74:	47
75-84:	14
85+:	2
Client Declined to Provide Information:	0
Total:	101

CLIENT GENDER

Male:	52
Female:	49
Client Declined to Provide Information:	0
Total:	101

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	0
Homebound:	0
Lives Alone:	49
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	1
Limited English:	17
Rural:	0
Greatest Economic Need (Minority):	32
Greatest Economic Need (Non-Minority):	63
Greatest Economic Need (Minority Status Unknown):	6

CLIENT ETHNICITY

Hispanic/Latino:	50
------------------	----

CLIENT RACE

Two or More Races:	3
Caucasian:	32
African American:	10
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	1
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	47
Race Unknown/Some Other Race:	6
Client Declined to Provide Information:	0
Total:	101

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Adam Vinogradoff

AAA Contact Phone: (559) 600-4405

AAA Contact Email: avinogradoff@fmaaa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Fresno & Madera

Provider Contact Name: Kim Taing/Valerie Hanneman (Su) Provider Contact Phone: (559) 570-1230, (559) 570-1 Provider Contact Email: kim@centralcallegal.org/v

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	4	0	1	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	1	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	3	0	2	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	1	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	86	58	34	1
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	1	0	0	0
E3. Other Housing:	1	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	3
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	6	2	3	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Adam Vinogradoff

AAA Contact Phone: (559) 600-4405

AAA Contact Email: avinogradoff@fmaaa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Fresno & Madera

Provider Contact Name: Kim Taing/Valerie Hanneman (Su

Provider Contact Phone: (559) 570-1230, (559) 570-1

Provider Contact Email: kim@centralcallegal.org/v

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="1"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="2"/>	<input type="text" value="8"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="70"/>	<input type="text" value="47"/>	<input type="text" value="7"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 15

AAA Name: CSET

AAA Contact Name: Marla Phillips

AAA Contact Phone: 559-624-8084

AAA Contact Email: mphilip@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Tulare

Provider Contact Name: Lily Yan

Provider Contact Phone: (559) 733-8770

Provider Contact Email: lyan@centralcallegal.org

Total Unduplicated Client Count for Quarter: 82

Total Cases Closed in Quarter: 73

Total Units of Service for Quarter (Unit=1 Hour): 304

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	27
65-74:	31
75-84:	17
85+:	7
Client Declined to Provide Information:	0
Total:	82

CLIENT GENDER

Male:	34
Female:	48
Client Declined to Provide Information:	0
Total:	82

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	39
Homebound:	9
Lives Alone:	36
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	11
Limited English:	14
Rural:	8
Greatest Economic Need (Minority):	34
Greatest Economic Need (Non-Minority):	33
Greatest Economic Need (Minority Status Unknown):	1

CLIENT ETHNICITY

Hispanic/Latino:	29
------------------	----

CLIENT RACE

Two or More Races:	0
Caucasian:	68
African American:	8
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	0
Total:	82

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 15

AAA Name: CSET

AAA Contact Name: Marla Phillips

AAA Contact Phone: 559-624-8084

AAA Contact Email: mphilip@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Tulare

Provider Contact Name: Lily Yan

Provider Contact Phone: (559) 733-8770

Provider Contact Email: lyan@centralcallegal.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

2

0

3

0

A2. Contracts/Warranties:

1

1

1

0

A3. Other Consumer/Finance:

3

0

1

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

0

0

0

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

0

0

0

0

C2. Conservatorship:

0

0

0

0

C3. Other Family:

0

0

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

7

1

4

0

D2. Medicare:

1

0

1

0

D3. Other Health/Community Based Care:

2

1

1

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

27

9

12

0

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

6

0

0

0

E3. Other Housing:

6

2

2

0

INCOME MAINTENANCE

F1. Social Security:

1

0

0

0

F2. Supplemental Security Income (SSI):

6

5

0

0

F3. Pensions/Retiree Benefits:

0

0

1

0

F4. Other Income Maintenance:

3

0

2

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 15

AAA Name: CSET

AAA Contact Name: Marla Phillips

AAA Contact Phone: 559-624-8084

AAA Contact Email: mphilip@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Tulare

Provider Contact Name: Lily Yan

Provider Contact Phone: (559) 733-8770

Provider Contact Email: lyan@centralcallegal.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	11	5	4	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	22	2	10	0
H2. Advance Health Care Directives (AHCD):	14	0	3	0
H3. Financial Powers of Attorney:	13	0	2	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 125

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
26	47	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 288

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/30	Town Meadows senior housing	Simple estate & incapacity planning presentation	Low-income seniors	27	8
9/23	Sierra Meadows senior housing	Simple estate & incapacity planning presentation	Low-income seniors	10	8

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 16

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 15

AAA Name: CSET

AAA Contact Name: Marla Phillips

AAA Contact Phone: 559-624-8084

AAA Contact Email: mphilip@tularehhsa.org

Provider Name: Kings

County(ies): Kings

Provider Contact Name: Lily Yan

Provider Contact Phone: (559) 733-8770

Provider Contact Email: lyan@centralcallegal.org

Total Unduplicated Client Count for Quarter: 25

Total Cases Closed in Quarter: 24

Total Units of Service for Quarter (Unit=1 Hour): 93

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64: 3

65-74: 12

75-84: 10

85+: 0

Client Declined to Provide Information: 0

Total: 25

CLIENT GENDER

Male: 9

Female: 16

Client Declined to Provide Information: 0

Total: 25

OTHER CLIENT CHARACTERISTICS

Frail/Disabled: 11

Homebound: 3

Lives Alone: 10

Institutionalized: 0

Suspected Victim of Elder Abuse/Exploitation: 1

Limited English: 7

Rural: 0

Greatest Economic Need (Minority): 10

Greatest Economic Need (Non-Minority): 3

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 11

CLIENT RACE

Two or More Races: 0

Caucasian: 23

African American: 1

Native American/Native Alaskan: 1

Asian/Pacific Islander

Asian Indian: 0

Cambodian: 0

Chinese: 0

Filipino: 0

Japanese: 0

Korean: 0

Laotian: 0

Vietnamese: 0

Guamanian: 0

Hawaiian: 0

Samoan: 0

Other Asian/Pacific Islander: 0

Race Unknown/Some Other Race: 0

Client Declined to Provide Information: 0

Total: 25

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 15

AAA Name: CSET

AAA Contact Name: Marla Phillips

AAA Contact Phone: 559-624-8084

AAA Contact Email: mphillip@tularehhsa.org

Provider Name: Kings

County(ies): Kings

Provider Contact Name: Lily Yan

Provider Contact Phone: (559) 733-8770

Provider Contact Email: lyan@centralcallegal.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

0

0

0

0

A2. Contracts/Warranties:

0

0

0

0

A3. Other Consumer/Finance:

0

0

0

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

0

0

0

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

0

0

0

0

C2. Conservatorship:

0

0

0

0

C3. Other Family:

0

0

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

4

1

2

0

D2. Medicare:

0

0

0

0

D3. Other Health/Community Based Care:

0

0

1

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

3

4

0

0

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

0

0

0

0

E3. Other Housing:

7

0

4

0

INCOME MAINTENANCE

F1. Social Security:

0

1

0

0

F2. Supplemental Security Income (SSI):

2

1

0

0

F3. Pensions/Retiree Benefits:

0

0

0

0

F4. Other Income Maintenance:

1

0

0

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 15

AAA Name: CSET

AAA Contact Name: Marla Phillips

AAA Contact Phone: 559-624-8084

AAA Contact Email: mphilip@tularehhsa.org

Provider Name: Kings

County(ies): Kings

Provider Contact Name: Lily Yan

Provider Contact Phone: (559) 733-8770

Provider Contact Email: lyan@centralcallegal.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	16	0	9	0
H2. Advance Health Care Directives (AHCD):	4	0	1	0
H3. Financial Powers of Attorney:	4	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 42

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
7	17	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 84

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9/12	Burris Park	CCLS table at Seniors Picnic at the Park	Local seniors	79	9

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 9

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)
Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 16

AAA Name: Eastern Sierra Area Agency on Aging (ESAAA)

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Dorothy Alther

Provider Contact Phone: (760) 746-8941 x122

Provider Contact Email: dalther@calindian.org

Total Unduplicated Client Count for Quarter: 6

Total Cases Closed in Quarter: 17

Total Units of Service for Quarter (Unit=1 Hour): 51

**CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS
IN CASES OPENED THIS QUARTER**

CLIENT AGE

60-64: 1
65-74: 3
75-84: 0
85+: 2
Client Declined to Provide Information: 0
Total: 6

CLIENT GENDER

Male: 1
Female: 5
Client Declined to Provide Information: 0
Total: 6

OTHER CLIENT CHARACTERISTICS

Frail/Disabled: 1
Homebound: 0
Lives Alone: 5
Institutionalized: 0
Suspected Victim of Elder Abuse/Exploitation: 0
Limited English: 0
Rural: 6
Greatest Economic Need (Minority): 2
Greatest Economic Need (Non-Minority): 3
Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 2

CLIENT RACE

Two or More Races: 0
Caucasian: 4
African American: 0
Native American/Native Alaskan: 0
Asian/Pacific Islander:
Asian Indian: 0
Cambodian: 0
Chinese: 0
Filipino: 0
Japanese: 0
Korean: 0
Laotian: 0
Vietnamese: 0
Guamanian: 0
Hawaiian: 0
Samoan: 0
Other Asian/Pacific Islander: 0
Race Unknown/Some Other Race: 2
Client Declined to Provide Information: 0
Total: 6

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 16

AAA Name: Eastern Sierra Area Agency on Aging (ESAAA)

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Dorothy Alther

Provider Contact Phone: (760) 746-8941 x122

Provider Contact Email: dalther@calindian.org

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	2	9	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	2	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	1	1	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 16

AAA Name: Eastern Sierra Area Agency on Aging (ESAAA)

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Dorothy Alther

Provider Contact Phone: (760) 746-8941 x122

Provider Contact Email: dalther@calindian.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="1"/>	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="17"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: joyce ellen lippman

AAA Contact Phone: 805-925-9554

AAA Contact Email: seniors@kcbx.net

Provider Name: Not Provided

County(ies): San Luis Obispo

Provider Contact Name: Not Provided

Provider Contact Phone: Not Provided

Provider Contact Email: Not Provided

Total Unduplicated Client Count for Quarter: 74

Total Cases Closed in Quarter: 60

Total Units of Service for Quarter (Unit=1 Hour): 369

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	16
65-74:	27
75-84:	14
85+:	14
Client Declined to Provide Information:	3
Total:	74

CLIENT GENDER

Male:	21
Female:	53
Client Declined to Provide Information:	0
Total:	74

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	15
Homebound:	1
Lives Alone:	22
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	5
Limited English:	1
Rural:	36
Greatest Economic Need (Minority):	4
Greatest Economic Need (Non-Minority):	10
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	2
------------------	---

CLIENT RACE

Two or More Races:	2
Caucasian:	66
African American:	1
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	2
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	3
Total:	74

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: joyce ellen lippman

AAA Contact Phone: 805-925-9554

AAA Contact Email: seniors@kcbx.net

Provider Name: Not Provided

County(ies): San Luis Obispo

Provider Contact Name: Not Provided

Provider Contact Phone: Not Provided

Provider Contact Email: Not Provided

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	7	2	0	0
A2. Contracts/Warranties:	1	0	0	0
A3. Other Consumer/Finance:	8	4	2	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	2	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	2	0	0
C2. Conservatorship:	2	0	0	0
C3. Other Family:	2	2	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	5	0	3	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	3	2	0	1
E3. Other Housing:	5	5	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	1	1	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: joyce ellen lippman

AAA Contact Phone: 805-925-9554

AAA Contact Email: seniors@kcbx.net

Provider Name: Not Provided

County(ies): San Luis Obispo

Provider Contact Name: Not Provided

Provider Contact Phone: Not Provided

Provider Contact Email: Not Provided

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	2	1	0
G3. Other Individual Rights:	0	1	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	12	10	0	0
H2. Advance Health Care Directives (AHCD):	10	2	3	0
H3. Financial Powers of Attorney:	8	3	3	0
H4. Other Miscellaneous:	8	5	1	0

TOTAL CASES OPENED IN QUARTER: 82

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
44	15	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 364

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/5/14	D.A.'s Office	Met with Kelly Sexton and Angela Viles to prepare for joint elder abuse presentations	Seniors living in SLO County	0	1
8/14	Not Provided	E-mails and phone calls to various senior housing providers to arrange for presentations on elder abuse	Seniors living in SLO County	0	1
9/5/14	Silver City Mobile Home Park	SLSP Services	Mobile Home Park Residents	35	2.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

California Legal Services (Title III B)
Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: *805-925-9554*

AAA Contact Email: *seniors@kcbx.net*

Provider Name: Not Provided

County(ies): San Luis Obispo

Provider Contact Name: *Not Provided*

Provider Contact Phone: *Not Provided*

Provider Contact Email: *Not Provided*

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 18

AAA Name: Ventura County Area Agency on Aging

AAA Contact Name: Brian Murphy

AAA Contact Phone: 805-477-7305

AAA Contact Email: Chistine_voth@ventura.org

Provider Name: Grey Law of Ventura County Inc.

County(ies): Ventura

Provider Contact Name: Mike Williams

Provider Contact Phone: 805 658-2266

Provider Contact Email: Msw98488@aol.com

Total Unduplicated Client Count for Quarter: 261

Total Cases Closed in Quarter: 262

Total Units of Service for Quarter (Unit=1 Hour): 348

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	41
65-74:	95
75-84:	94
85+:	31
Client Declined to Provide Information:	0
Total:	261

CLIENT GENDER

Male:	102
Female:	159
Client Declined to Provide Information:	0
Total:	261

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	51
Homebound:	5
Lives Alone:	180
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	4
Limited English:	81
Rural:	66
Greatest Economic Need (Minority):	92
Greatest Economic Need (Non-Minority):	97
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	69
------------------	----

CLIENT RACE

Two or More Races:	25
Caucasian:	181
African American:	7
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	5
Filipino:	12
Japanese:	3
Korean:	3
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	2
Samoan:	2
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	4
Client Declined to Provide Information:	11
Total:	261

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 18

AAA Name: Ventura County Area Agency on Aging

AAA Contact Name: Brian Murphy

AAA Contact Phone: 805-477-7305

AAA Contact Email: Chistine_voth@ventura.org

Provider Name: Grey Law of Ventura County Inc.

County(ies): Ventura

Provider Contact Name: Mike Williams

Provider Contact Phone: 805 658-2266

Provider Contact Email: Msw98488@aol.com

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	5	5	0	0
A3. Other Consumer/Finance:	61	59	1	1
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	34	33	1	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	10	10	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	16	16	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	3	3	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	21	19	2	0
F2. Supplemental Security Income (SSI):	17	17	0	0
F3. Pensions/Retiree Benefits:	12	12	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 18

AAA Name: Ventura County Area Agency on Aging

AAA Contact Name: Brian Murphy

AAA Contact Phone: 805-477-7305

AAA Contact Email: Chistine_voth@ventura.org

Provider Name: Grey Law of Ventura County Inc.

County(ies): Ventura

Provider Contact Name: Mike Williams

Provider Contact Phone: 805 658-2266

Provider Contact Email: Msw98488@aol.com

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="23"/>	<input type="text" value="23"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="60"/>	<input type="text" value="60"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="257"/>	<input type="text" value="4"/>	<input type="text" value="1"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
July 21	Sunny Acres MHP Oxnard, CA Fillmore Senior	LIFE class	Gen Public	<input type="text" value="20"/>	<input type="text" value="3.5"/>
Aug 11	Oxnard, CA Fillmore Senior	Grey Lay	Gen Public	<input type="text" value="12"/>	<input type="text" value="2.5"/>
Sept 2	Camarillo Library	Grey Law Issues	Grey Law Issues	<input type="text" value="35"/>	<input type="text" value="3"/>
Sept 29	Santa Paula Presp. Church	LIFE class	Seniors	<input type="text" value="16"/>	<input type="text" value="4"/>

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Anna Grigorian

AAA Contact Phone: 213-738-2629

AAA Contact Email: agrigorian@css.lacounty.gov

Provider Name: Bet Tzedek

County(ies): Los Angeles

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

Total Unduplicated Client Count for Quarter: 178

Total Cases Closed in Quarter: 219

Total Units of Service for Quarter (Unit=1 Hour): 2786

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	43
65-74:	64
75-84:	49
85+:	22
Client Declined to Provide Information:	0
Total:	178

CLIENT GENDER

Male:	63
Female:	115
Client Declined to Provide Information:	0
Total:	178

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	106
Homebound:	0
Lives Alone:	68
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	12
Limited English:	58
Rural:	0
Greatest Economic Need (Minority):	67
Greatest Economic Need (Non-Minority):	29
Greatest Economic Need (Minority Status Unknown):	7

CLIENT ETHNICITY

Hispanic/Latino:	71
------------------	----

CLIENT RACE

Two or More Races:	1
Caucasian:	118
African American:	26
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	0
Japanese:	0
Korean:	3
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	6
Race Unknown/Some Other Race:	19
Client Declined to Provide Information:	3
Total:	178

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Anna Grigorian

AAA Contact Phone: 213-738-2629

AAA Contact Email: agrigorian@css.lacounty.gov

Provider Name: Bet Tzedek

County(ies): Los Angeles

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

16

17

10

4

A2. Contracts/Warranties:

2

1

1

0

A3. Other Consumer/Finance:

3

2

8

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

4

2

1

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

2

2

0

0

C2. Conservatorship:

19

7

13

1

C3. Other Family:

0

0

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

2

2

1

0

D2. Medicare:

1

1

0

0

D3. Other Health/Community Based Care:

3

6

0

3

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

12

13

1

0

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

14

11

4

0

E3. Other Housing:

0

0

0

0

INCOME MAINTENANCE

F1. Social Security:

5

5

1

0

F2. Supplemental Security Income (SSI):

8

4

3

0

F3. Pensions/Retiree Benefits:

1

1

1

0

F4. Other Income Maintenance:

4

2

1

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Anna Grigorian

AAA Contact Phone: 213-738-2629

AAA Contact Email: agrigorian@css.lacounty.gov

Provider Name: Bet Tzedek

County(ies): Los Angeles

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	11	5	1	0
G3. Other Individual Rights:	5	2	2	14

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	43	25	11	0
H2. Advance Health Care Directives (AHCD):	17	6	13	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	9	8	3	0

TOTAL CASES OPENED IN QUARTER: 181

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
122	75	22

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2780

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
9/13/14	Los Angeles	Conservatee voting rights	Attorneys	130	6

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 6

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Rhonda Neill

AAA Contact Phone: 909-891-3930

AAA Contact Email: Rhonda.Neill@hss.sbcounty.

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Irene C. Morales, Executive Direc

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

Total Unduplicated Client Count for Quarter: 268

Total Cases Closed in Quarter: 272

Total Units of Service for Quarter (Unit=1 Hour): 1165

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	49
65-74:	25
75-84:	70
85+:	24
Client Declined to Provide Information:	0
Total:	168

CLIENT GENDER

Male:	89
Female:	179
Client Declined to Provide Information:	0
Total:	268

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	114
Homebound:	7
Lives Alone:	149
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	5
Limited English:	7
Rural:	12
Greatest Economic Need (Minority):	37
Greatest Economic Need (Non-Minority):	35
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	58
------------------	----

CLIENT RACE

Two or More Races:	20
Caucasian:	200
African American:	33
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	3
Cambodian:	0
Chinese:	1
Filipino:	4
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	1
Other Asian/Pacific Islander:	1
Race Unknown/Some Other Race:	3
Client Declined to Provide Information:	0
Total:	268

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Rhonda Neill

AAA Contact Phone: 909-891-3930

AAA Contact Email: Rhonda.Neill@hss.sbcounty.

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Irene C. Morales, Executive Direc

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

37

23

7

1

A2. Contracts/Warranties:

16

14

3

2

A3. Other Consumer/Finance:

2

2

2

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

1

0

0

1

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

18

10

7

4

C2. Conservatorship:

2

1

0

0

C3. Other Family:

13

7

2

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

6

6

0

1

D2. Medicare:

1

0

0

0

D3. Other Health/Community Based Care:

2

1

0

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

52

33

12

4

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

10

9

6

1

E3. Other Housing:

7

5

1

0

INCOME MAINTENANCE

F1. Social Security:

6

5

0

0

F2. Supplemental Security Income (SSI):

1

0

1

0

F3. Pensions/Retiree Benefits:

0

0

0

0

F4. Other Income Maintenance:

2

2

1

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Rhonda Neill

AAA Contact Phone: 909-891-3930

AAA Contact Email: Rhonda.Neill@hss.sbcounty.

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Irene C. Morales, Executive Direc

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	10	1	3	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	58	29	30	1
H2. Advance Health Care Directives (AHCD):	14	2	16	0
H3. Financial Powers of Attorney:	17	4	10	0
H4. Other Miscellaneous:	3	2	0	0

TOTAL CASES OPENED IN QUARTER: 278

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
156	101	15

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1152

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/512014	Rialto Civic Center-Rialto. CA	Rialto National Night Out	Seniors, Community	100	3
9/10/2014	Rialto Senior Center - Rialto. CA	Health & Resource Fair	Seniors	250	4.5
9/18/2014	Helendale Senior Center - Helendale, CA	Senior Health Fair Event	Seniors	101	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/10/2014	Ontion House - San	Elder Abuse, Domestic Violence	Domestic Violence Volunteers	8	0.4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Rhonda Neill

AAA Contact Phone: 909-891-3930

AAA Contact Email: Rhonda.Neill@hss.sbcounty.

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Irene C. Morales, Executive Direc

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

7/16/2014	Bernardino, CA				
7/16/2014	House of Ruth - Pomona, CA (NOTE: Some of the DV Advocates attending this training work with DV clients residing in San Bernardino County)	Elder Abuse, Domestic Violence	Domestic Violence Volunteers	30	0.3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 21

AAA Name:

AAA Contact Name: **Jamiko R. Bell, ML**

AAA Contact Phone: **951-867-3800 Ex: 73870**

AAA Contact Email: **JRBell@co.riverside.ca.us**

Provider Name: **Inland Counties Legal Services, Inc.**

County(ies): **Riverside**

Provider Contact Name: **Irene C. Morales, Executive Direc** Provider Contact Phone: **(951) 368-2540**

Provider Contact Email: **imorales@icls.org**

Total Unduplicated Client Count for Quarter: 130

Total Cases Closed in Quarter: 126

Total Units of Service for Quarter (Unit=1 Hour): 575

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64: 36
65-74: 45
75-84: 34
85+: 15
Client Declined to Provide Information: 0
Total: 130

CLIENT GENDER

Male: 40
Female: 90
Client Declined to Provide Information: 0
Total: 130

OTHER CLIENT CHARACTERISTICS

Frail/Disabled: 57
Homebound: 2
Lives Alone: 69
Institutionalized: 0
Suspected Victim of Elder Abuse/Exploitation: 1
Limited English: 14
Rural: 54
Greatest Economic Need (Minority): 23
Greatest Economic Need (Non-Minority): 26
Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 23

CLIENT RACE

Two or More Races: 0
Caucasian: 101
African American: 13
Native American/Native Alaskan: 4
Asian/Pacific Islander
Asian Indian: 1
Cambodian: 0
Chinese: 1
Filipino: 1
Japanese: 1
Korean: 0
Laotian: 0
Vietnamese: 0
Guamanian: 0
Hawaiian: 1
Samoan: 0
Other Asian/Pacific Islander: 5
Race Unknown/Some Other Race: 2
Client Declined to Provide Information: 0
Total: 130

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 21

AAA Name:

AAA Contact Name: **Jamiko R. Bell, ML**

AAA Contact Phone: **951-867-3800 Ex: 73870**

AAA Contact Email: **JRBell@co.riverside.ca.us**

Provider Name: **Inland Counties Legal Services, Inc.**

County(ies): **Riverside**

Provider Contact Name: **Irene C. Morales, Executive Direc**

Provider Contact Phone: **(951) 368-2540**

Provider Contact Email: **imorales@icls.org**

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	21	15	2	2
A2. Contracts/Warranties:	9	6	0	0
A3. Other Consumer/Finance:	1	1	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	13	13	5	1
C2. Conservatorship:	0	0	0	0
C3. Other Family:	6	5	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	2	2	1	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	25	12	8	4
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	3	0	0
E3. Other Housing:	5	3	1	1
INCOME MAINTENANCE				
F1. Social Security:	5	5	0	0
F2. Supplemental Security Income (SSI):	4	2	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	6	4	3	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 21

AAA Name:

AAA Contact Name: **Jamiko R. Bell, ML**

AAA Contact Phone: **951-867-3800 Ex: 73870**

AAA Contact Email: **JRBell@co.riverside.ca.us**

Provider Name: **Inland Counties Legal Services, Inc.**

County(ies): **Riverside**

Provider Contact Name: **Irene C. Morales, Executive Direc**

Provider Contact Phone: **(951) 368-2540**

Provider Contact Email: **imorales@icls.org**

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="2"/>	<input type="text" value="1"/>	<input type="text" value="1"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="18"/>	<input type="text" value="10"/>	<input type="text" value="7"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="2"/>	<input type="text" value="2"/>	<input type="text" value="1"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="3"/>	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="86"/>	<input type="text" value="31"/>	<input type="text" value="9"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange

AAA Contact Phone: 714-480-6482

AAA Contact Email: helen.grange@occr.ocgov.co

Provider Name: Legal Aid Society Of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: bwise@legal-aid.com

Total Unduplicated Client Count for Quarter: 704

Total Cases Closed in Quarter: 604

Total Units of Service for Quarter (Unit=1 Hour): 1946

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	226
65-74:	286
75-84:	135
85+:	57
Client Declined to Provide Information:	0
Total:	704

CLIENT GENDER

Male:	243
Female:	455
Client Declined to Provide Information:	0
Total:	698

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	243
Homebound:	0
Lives Alone:	473
Institutionalized:	10
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	102
Rural:	0
Greatest Economic Need (Minority):	155
Greatest Economic Need (Non-Minority):	130
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	112
------------------	-----

CLIENT RACE

Two or More Races:	3
Caucasian:	451
African American:	30
Native American/Native Alaskan:	8
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	1
Chinese:	20
Filipino:	10
Japanese:	1
Korean:	9
Laotian:	0
Vietnamese:	36
Guamanian:	0
Hawaiian:	1
Samoan:	0
Other Asian/Pacific Islander:	8
Race Unknown/Some Other Race:	126
Client Declined to Provide Information:	0
Total:	704

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange

AAA Contact Phone: 714-480-6482

AAA Contact Email: helen.grange@occr.ocgov.co

Provider Name: Legal Aid Society Of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: bwise@legal-aid.com

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	89	56	26	2
A2. Contracts/Warranties:	19	17	0	0
A3. Other Consumer/Finance:	15	12	0	0
EMPLOYMENT				
B1. Discrimination:	2	1	0	0
B2. Other Employment:	32	20	0	1
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	57	35	3	1
C2. Conservatorship:	12	7	1	3
C3. Other Family:	21	11	1	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	22	14	8	1
D2. Medicare:	18	6	3	2
D3. Other Health/Community Based Care:	56	29	11	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	153	117	11	2
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	38	27	3	0
E3. Other Housing:	20	17	0	0
INCOME MAINTENANCE				
F1. Social Security:	37	31	2	0
F2. Supplemental Security Income (SSI):	29	12	2	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	10	8	1	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange

AAA Contact Phone: 714-480-6482

AAA Contact Email: helen.grange@occr.ocgov.co

Provider Name: Legal Aid Society Of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: bwise@legal-aid.com

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	3	0	0
G3. Other Individual Rights:	17	13	0	1

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	54	47	1	0
H2. Advance Health Care Directives (AHCD):	15	12	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	20	21	0	0

TOTAL CASES OPENED IN QUARTER: 741

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
517	73	14

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1896

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/12/14	Garden Grove	Orange County Veteran's Fair	Veterans	60	5
8/16/14	Santa Ana	Health Fair	Community	250	5
8/23/24	Buena Park	Super Senior Saturday	Seniors	100	4
9/5/14	Huntington Beach	Senior Saturday Festival	Seniors	300	7
9/21/14	Santa Ana	Neighborhood Fair	Community	300	5
9/24/14	Lake Forest	Senior Resource Fair	Seniors	300	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 28

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: **Helen Grange**

AAA Contact Phone: **714-480-6482**

AAA Contact Email: **helen.grange@occr.ocgov.co**

Provider Name: Legal Aid Society Of Orange County

County(ies): Orange

Provider Contact Name: **William Wise**

Provider Contact Phone: **(714) 571-5244**

Provider Contact Email: **bwise@legal-aid.com**

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/11/14	Santa Ana	Advanced Health Care Directives	Community	25	2
8/19/14	La Habra	Legal Aid Services	Seniors	70	3
8/22/14	Fountain Valley	Medi-Cal Estate Recovery	Seniors (Vietnamese)	55	2
8/26/14	Orange	Elder Abuse TRO's	TRO Clinic Volunteers	18	7
8/27/14	Irvine	Elder Abuse TRO's	TRO Clinic Volunteers	16	4
9/29/14	Santa Ana	Preparing Elder Abuse TRO's	TRO Clinic Volunteers	12	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *Marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-8772 x202*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

Total Unduplicated Client Count for Quarter: 815

Total Cases Closed in Quarter: 815

Total Units of Service for Quarter (Unit=1 Hour): 1078

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	183
65-74:	315
75-84:	221
85+:	96
Client Declined to Provide Information:	0
Total:	815

CLIENT GENDER

Male:	262
Female:	553
Client Declined to Provide Information:	0
Total:	815

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	432
Homebound:	41
Lives Alone:	520
Institutionalized:	10
Suspected Victim of Elder Abuse/Exploitation:	11
Limited English:	53
Rural:	1
Greatest Economic Need (Minority):	127
Greatest Economic Need (Non-Minority):	356
Greatest Economic Need (Minority Status Unknown):	3

CLIENT ETHNICITY

Hispanic/Latino:	105
------------------	-----

CLIENT RACE

Two or More Races:	9
Caucasian:	583
African American:	58
Native American/Native Alaskan:	9
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	23
Japanese:	2
Korean:	2
Laotian:	0
Vietnamese:	2
Guamanian:	2
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	8
Race Unknown/Some Other Race:	110
Client Declined to Provide Information:	6
Total:	815

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 23

AAA Name: Aging & Independence Services of San Diego Aging and Independence Services

AAA Contact Name: Marilyn Driscoll

AAA Contact Phone: 858-505-6533

AAA Contact Email: Marilyn.driscoll@sdcountry.ca

Provider Name: Elder Law & Advocacy

County(ies): San Diego

Provider Contact Name: Pablo Corona

Provider Contact Phone: 858-565-8772 x202

Provider Contact Email: pcorona@seniorlaw-sd.or

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

44

42

2

0

A2. Contracts/Warranties:

53

31

22

0

A3. Other Consumer/Finance:

45

33

12

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

12

10

2

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

24

18

6

0

C2. Conservatorship:

8

8

0

0

C3. Other Family:

2

2

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

12

8

4

0

D2. Medicare:

0

0

0

0

D3. Other Health/Community Based Care:

4

3

1

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

138

110

28

0

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

34

27

7

0

E3. Other Housing:

35

26

9

0

INCOME MAINTENANCE

F1. Social Security:

30

26

4

0

F2. Supplemental Security Income (SSI):

4

3

1

0

F3. Pensions/Retiree Benefits:

10

9

1

0

F4. Other Income Maintenance:

10

6

4

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 23

AAA Name: Aging & Independence Services of San Diego Aging and Independence Services

AAA Contact Name: Marilyn Driscoll

AAA Contact Phone: 858-505-6533

AAA Contact Email: Marilyn.driscoll@sdcounty.ca

Provider Name: Elder Law & Advocacy

County(ies): San Diego

Provider Contact Name: Pablo Corona

Provider Contact Phone: 858-565-8772 x202

Provider Contact Email: pcorona@seniorlaw-sd.or

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	4	3	1	0
G2. Elder Abuse/Neglect/Exploitation:	17	14	3	0
G3. Other Individual Rights:	97	79	18	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	148	107	41	0
H2. Advance Health Care Directives (AHCD):	14	7	7	0
H3. Financial Powers of Attorney:	40	19	21	0
H4. Other Miscellaneous:	30	26	4	0

TOTAL CASES OPENED IN QUARTER: 815

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
617	198	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1074

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
9/20/2014	Kiwanis Club	Elder Law, Senior Legal Services, Conservatorships, Wills and Elder Abuse	Seniors 60+	10	3.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Sherry Leon

AAA Contact Phone: 760-339-6450

AAA Contact Email: sherryleon@co.imperial.ca.us

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 x232

Provider Contact Email: pcorona@seniorlaw-sd.or

Total Unduplicated Client Count for Quarter: 47

Total Cases Closed in Quarter: 47

Total Units of Service for Quarter (Unit=1 Hour): 69

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64: 13

65-74: 16

75-84: 16

85+: 2

Client Declined to Provide Information: 0

Total: 47

CLIENT GENDER

Male: 16

Female: 31

Client Declined to Provide Information: 0

Total: 47

OTHER CLIENT CHARACTERISTICS

Frail/Disabled: 24

Homebound: 1

Lives Alone: 26

Institutionalized: 0

Suspected Victim of Elder Abuse/Exploitation: 0

Limited English: 13

Rural: 47

Greatest Economic Need (Minority): 36

Greatest Economic Need (Non-Minority): 8

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 35

CLIENT RACE

Two or More Races: 0

Caucasian: 43

African American: 3

Native American/Native Alaskan: 0

Asian/Pacific Islander

Asian Indian: 0

Cambodian: 0

Chinese: 0

Filipino: 0

Japanese: 0

Korean: 0

Laotian: 0

Vietnamese: 0

Guamanian: 0

Hawaiian: 0

Samoan: 0

Other Asian/Pacific Islander: 0

Race Unknown/Some Other Race: 1

Client Declined to Provide Information: 0

Total: 47

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Sherry Leon

AAA Contact Phone: 760-339-6450

AAA Contact Email: sherryleon@co.imperial.ca.us

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 x232

Provider Contact Email: pcorona@seniorlaw-sd.or

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

0

0

0

0

A2. Contracts/Warranties:

2

1

1

0

A3. Other Consumer/Finance:

2

1

1

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

0

0

0

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

1

1

0

0

C2. Conservatorship:

0

0

0

0

C3. Other Family:

0

0

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

1

0

1

0

D2. Medicare:

0

0

0

0

D3. Other Health/Community Based Care:

0

0

0

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

2

0

2

0

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

0

0

0

0

E3. Other Housing:

1

1

0

0

INCOME MAINTENANCE

F1. Social Security:

0

0

0

0

F2. Supplemental Security Income (SSI):

0

0

0

0

F3. Pensions/Retiree Benefits:

0

0

0

0

F4. Other Income Maintenance:

0

0

0

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Sherry Leon

AAA Contact Phone: 760-339-6450

AAA Contact Email: sherryleon@co.imperial.ca.us

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 x232

Provider Contact Email: pcorona@seniorlaw-sd.or

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="1"/>	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="13"/>	<input type="text" value="1"/>	<input type="text" value="12"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="20"/>	<input type="text" value="14"/>	<input type="text" value="5"/>	<input type="text" value="1"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="20"/>	<input type="text" value="26"/>	<input type="text" value="1"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-202-5622

AAA Contact Email: francisco.guillermo@lacity.or

Provider Name: Bet Tzedek

County(ies): Los Angeles City

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

Total Unduplicated Client Count for Quarter: 276

Total Cases Closed in Quarter: 269

Total Units of Service for Quarter (Unit=1 Hour): 3147

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	68
65-74:	83
75-84:	67
85+:	58
Client Declined to Provide Information:	0
Total:	276

CLIENT GENDER

Male:	100
Female:	174
Client Declined to Provide Information:	2
Total:	276

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	148
Homebound:	4
Lives Alone:	135
Institutionalized:	3
Suspected Victim of Elder Abuse/Exploitation:	13
Limited English:	78
Rural:	0
Greatest Economic Need (Minority):	90
Greatest Economic Need (Non-Minority):	64
Greatest Economic Need (Minority Status Unknown):	10

CLIENT ETHNICITY

Hispanic/Latino:	66
------------------	----

CLIENT RACE

Two or More Races:	1
Caucasian:	174
African American:	47
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	2
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	9
Race Unknown/Some Other Race:	30
Client Declined to Provide Information:	13
Total:	276

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-202-5622

AAA Contact Email: francisco.guillermo@lacity.or

Provider Name: Bet Tzedek

County(ies): Los Angeles City

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

12

18

6

0

A2. Contracts/Warranties:

1

3

0

0

A3. Other Consumer/Finance:

17

10

6

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

12

5

3

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

0

0

0

0

C2. Conservatorship:

14

2

9

1

C3. Other Family:

2

2

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

4

3

2

1

D2. Medicare:

1

1

0

0

D3. Other Health/Community Based Care:

9

3

0

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

41

16

8

0

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

25

25

3

0

E3. Other Housing:

4

3

1

0

INCOME MAINTENANCE

F1. Social Security:

11

6

0

0

F2. Supplemental Security Income (SSI):

18

7

5

0

F3. Pensions/Retiree Benefits:

3

1

0

0

F4. Other Income Maintenance:

3

2

0

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-202-5622

AAA Contact Email: francisco.guillermo@lacity.or

Provider Name: Bet Tzedek

County(ies): Los Angeles City

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	1	4	0
G3. Other Individual Rights:	45	9	1	58

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	39	16	10	0
H2. Advance Health Care Directives (AHCD):	11	3	4	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	14	9	0	2

TOTAL CASES OPENED IN QUARTER: 290

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
145	62	62

TOTAL ESTIMATED CASE WORK HOURS SPENT: 3104

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/9/14		Administered clinic for clients to complete AHCDs and wills.	Consumers/Clients (Seniors)	10	0
7/25/14		Administered clinic for seniors re: advance planning	Consumers/Clients (Seniors)	12	3
8/7/14		Conducted 90 minute MCLE webinar	Consumers/Clients (Seniors)	42	6
8/14/14		Presentation about LTD Conservatorship.	Consumers/Clients (Seniors)	11	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/7/14	North Hollywood	Know Your Rights	Consumers/Clients (Seniors)	17	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-202-5622

AAA Contact Email: francisco.guillermo@lacity.or

Provider Name: Bet Tzedek

County(ies): Los Angeles City

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

7/17/14	Plummer Park	Public Benefits & Reparations, Section 8 Issues, and Cal Medi Connect	Consumers/Clients (Seniors)	80	2
7/24/14	Los Angeles Board of Realtors, 4437 W. Slauson, LA	Debtors' Rights Presentation	Consumers/Clients (Seniors)	20	4
8/7/14	Café Europa Valley	Reparations, Public Benefits, and other issues	Consumers/Clients (Seniors)	50	0
8/7/14	Café Europa Valley	Presentation re: Recent Developments in Holocaust Reparations	Consumers/Clients (Seniors)	50	4
8/12/14	Fairfax Senior Center	Presentation on Identity Theft	Consumers/Clients (Seniors)	53	2
8/19/14		Presentation re: Recent Developments in Holocaust Reparations	Consumers/Clients (Seniors) and Caregivers	150	3.7
7/1/14	Plummer Park	Presentation for JFS Plummer Park social workers re: reparations and public benefits, focusing on SSI, plus Section 8 issues.	JFS Social Workers	15	1
7/1/14		Presentation re: completing advance health care directives and statutory wills.	Law Students & Attorney Volunteers	5	1.5
7/2/14		Presentation for JFS Freda Mohr and Valley social workers re: reparations and public benefits, focusing on SSI, plus Section 8 issues.	Social Workers	30	1
7/9/14		Presentation for law students and attorneys on Advance Health Care Directives and Wills for clinic.	Law Students & Attorneys	15	2
9/5/14	UCLA	UCLA Law Advance Planning Course - client interviewing and client counseling	Law Students	20	1
9/12/14	UCLA	UCLA Law Advance Planning Course - client interviewing and client counseling	Law Students	20	1
9/18/14		Presentation on public benefits for JFS Care Transition Team	JFS Agency Staff	25	2
9/19/14	UCLA	UCLA Law Advance Planning Course - client interviewing and client counseling	Law Students	20	1
9/26/14	UCLA	UCLA Law Advance Planning Course - client interviewing and client counseling	Law Students	20	1
9/30/14	UCLA	UCLA Law MLP Course - Section 8 Presentation	Law Students	20	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-202-5622

AAA Contact Email: francsico.guillermo@lacity.or

Provider Name: Bet Tzedek

County(ies): Los Angeles City

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

7/25/14	[Pro Bono] Training to B of A attorneys for clinic	Attorneys	5	2
---------	--	-----------	---	---

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 18

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 31

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 26

AAA Name: AAA of Mendocino and Lake Counties

AAA Contact Name: Michelle Dolby

AAA Contact Phone: (707) 995-4660

AAA Contact Email: mdolby@dss.co.lake.ca.us

Provider Name: Legal Services of Northern California

County(ies): Mendocino & Lake

Provider Contact Name: Angélica M. Millán

Provider Contact Phone: (707) 513-1023

Provider Contact Email: amillan@lsnc.net

Total Unduplicated Client Count for Quarter: 49

Total Cases Closed in Quarter: 54

Total Units of Service for Quarter (Unit=1 Hour): 378

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64: 19
65-74: 21
75-84: 7
85+: 2
Client Declined to Provide Information: 0
Total: 49

CLIENT GENDER

Male: 32
Female: 17
Client Declined to Provide Information: 0
Total: 49

OTHER CLIENT CHARACTERISTICS

Frail/Disabled: 37
Homebound: 2
Lives Alone: 30
Institutionalized: 0
Suspected Victim of Elder Abuse/Exploitation: 3
Limited English: 4
Rural: 49
Greatest Economic Need (Minority): 11
Greatest Economic Need (Non-Minority): 31
Greatest Economic Need (Minority Status Unknown): 1

CLIENT ETHNICITY

Hispanic/Latino: 7

CLIENT RACE

Two or More Races: 0
Caucasian: 37
African American: 1
Native American/Native Alaskan: 3
Asian/Pacific Islander
Asian Indian: 0
Cambodian: 0
Chinese: 0
Filipino: 0
Japanese: 0
Korean: 0
Laotian: 0
Vietnamese: 0
Guamanian: 0
Hawaiian: 0
Samoan: 0
Other Asian/Pacific Islander: 0
Race Unknown/Some Other Race: 8
Client Declined to Provide Information: 0
Total: 49

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 26

AAA Name: AAA of Mendocino and Lake Counties

AAA Contact Name: **Michelle Dolby**

AAA Contact Phone: **(707) 995-4660**

AAA Contact Email: **mdolby@dss.co.lake.ca.us**

Provider Name: Legal Services of Northern California

County(ies): Mendocino & Lake

Provider Contact Name: **Angélica M. Millán**

Provider Contact Phone: **(707) 513-1023**

Provider Contact Email: **amillan@lsnc.net**

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	1	1	1	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	2	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	1
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	34	24	7	1
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	4	0	0
F2. Supplemental Security Income (SSI):	1	1	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 26

AAA Name: AAA of Mendocino and Lake Counties

AAA Contact Name: Michelle Dolby

AAA Contact Phone: (707) 995-4660

AAA Contact Email: mdolby@dss.co.lake.ca.us

Provider Name: Legal Services of Northern California

County(ies): Mendocino & Lake

Provider Contact Name: Angélica M. Millán

Provider Contact Phone: (707) 513-1023

Provider Contact Email: amillan@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	3	1	1	0
G2. Elder Abuse/Neglect/Exploitation:	1	2	0	0
G3. Other Individual Rights:	0		0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	1	1	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	1	2	0	0
H4. Other Miscellaneous:	2	2	0	2

TOTAL CASES OPENED IN QUARTER: 50

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
40	10	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 349

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/21/14	Ukiah	Announcement at Homeless Services Planning Group re Our Services	Service Providers of those in Greatest Economic Need	15	0.2
8/4/2014	Clearlake	Participate/Table at Social Services Fair	Seniors, Service Providers, Other General Public	20	5.5
8/28/2014		Brochure Mailing to Lakeport Law Library	Seniors and LSNC eligible clients	40	0.3
9/10/2014	Clearlake	Table at Veterans Standdown Event	Veterans, Seniors	25	4.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 11

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/11/2014		Protective Orders to Fight Elder Abuse	Senior Service Providers	30	6

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 26

AAA Name: AAA of Mendocino and Lake Counties

AAA Contact Name: Michelle Dolby

AAA Contact Phone: (707) 995-4660

AAA Contact Email: mdolby@dss.co.lake.ca.us

Provider Name: Legal Services of Northern California

County(ies): Mendocino & Lake

Provider Contact Name: Angélica M. Millán

Provider Contact Phone: (707) 513-1023

Provider Contact Email: amillan@lsnc.net

7/25/2014	Ukiah	Naturalization Training	Community Members & Legal Professionals	5	4.5
7/25/2014	Kelseyville	Informational Meeting re Natz Process	Seniors and those in Greatest Economic Need	6	4
7/26/2014	Ukiah	Informational Meeting re Natz Process	Seniors & those in Greatest Economic Need	10	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 18

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Allegra Wilson

AAA Contact Phone: 707-565-5950

AAA Contact Email: awilson@schsd.org

Provider Name: Council On Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Paul Miller

Provider Contact Phone: 707-525-0143 x 143 707-52 Provider Contact Email: pmiller@councilonaging.org

Total Unduplicated Client Count for Quarter: 264

Total Cases Closed in Quarter: 347

Total Units of Service for Quarter (Unit=1 Hour): 638

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	74
65-74:	66
75-84:	51
85+:	29
Client Declined to Provide Information:	44
Total:	264

CLIENT GENDER

Male:	86
Female:	178
Client Declined to Provide Information:	0
Total:	264

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	79
Homebound:	42
Lives Alone:	82
Institutionalized:	16
Suspected Victim of Elder Abuse/Exploitation:	20
Limited English:	36
Rural:	119
Greatest Economic Need (Minority):	0
Greatest Economic Need (Non-Minority):	0
Greatest Economic Need (Minority Status Unknown):	58

CLIENT ETHNICITY

Hispanic/Latino:	13
------------------	----

CLIENT RACE

Two or More Races:	11
Caucasian:	253
African American:	0
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	264

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Allegra Wilson

AAA Contact Phone: 707-565-5950

AAA Contact Email: awilson@schsd.org

Provider Name: Council On Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Paul Miller

Provider Contact Phone: 707-525-0143 x 143 707-52 Provider Contact Email: pmiller@councilonaging.

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	4	5	0	0
A2. Contracts/Warranties:	3	3	0	0
A3. Other Consumer/Finance:	15	15	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	4	4	0	0
C2. Conservatorship:	4	4	0	0
C3. Other Family:	4	5	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	3	3	0	0
D2. Medicare:	3	3	0	0
D3. Other Health/Community Based Care:	3	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	15	12	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	11	9	0	0
E3. Other Housing:	9	6	0	0
INCOME MAINTENANCE				
F1. Social Security:	5	4	0	0
F2. Supplemental Security Income (SSI):	1	1	0	0
F3. Pensions/Retiree Benefits:	2	1	0	0
F4. Other Income Maintenance:	11	10	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Allegra Wilson

AAA Contact Phone: 707-565-5950

AAA Contact Email: awilson@schsd.org

Provider Name: Council On Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Paul Miller

Provider Contact Phone: 707-525-0143 x 143 707-52 Provider Contact Email: pmiller@councilonaging.

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	9	0	0
G3. Other Individual Rights:	22	26	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	128	83	20	0
H2. Advance Health Care Directives (AHCD):	68	37	19	0
H3. Financial Powers of Attorney:	73	38	21	0
H4. Other Miscellaneous:	7	4	1	0

TOTAL CASES OPENED IN QUARTER: 405

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
284	63	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 603

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/15,	Sebastopol Senior Center	Legal Clinic (attorney-br)	Seniors	4	5
7/14,	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	2	2
7/14, 8/11,	Petaluma Senior Center	Legal Clinic (attorney-mk)	Seniors	10	11
7/17,	Sebastopol Senior Center	Legal Clinic (attorney-mk)	Seniors	9	8

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 12

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 26

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: **Allegra Wilson**

AAA Contact Phone: **707-565-5950**

AAA Contact Email: **awilson@schsd.org**

Provider Name: Council On Aging

County(ies): Sonoma

Provider Contact Name: **Maria Keene or Paul Miller**

Provider Contact Phone: **707-525-0143 x 143 707-52** Provider Contact Email: **pmiller@councilonaging.**

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
8/7/14	PEP Housing, 855 Wood Sorrell Drive, Petaluma, CA	"Estate Planning, AHCD's and Consumer Fraud Protection", Maria Keene, Esq.	Seniors 60+, Unable to travel to COA	15	3
9/9/14	Council on Aging, 30 Kawana Springs Road, Santa Rosa, CA	Legal Clinic w/Maria Keene, Esq.	Seniors 60+	2	0
9/17/14	PEP Housing, Edith Street, Petaluma, CA	"Estate Planning, AHCD's and Consumer Fraud Protection", Maria Keene, Esq.	Seniors 60+, Unable to travel to COA	11	3
9/25/14	Council on Aging, 30 Kawana Springs Road, Santa Rosa, CA	Estate Planning Workshop, with Paul Miller, Esq.	Seniors 60+	10	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 9

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia K. Meadows

AAA Contact Phone: (707) 644-6612 Extension 1

AAA Contact Email: OMeadows@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

Total Unduplicated Client Count for Quarter: 92

Total Cases Closed in Quarter: 100

Total Units of Service for Quarter (Unit=1 Hour): 782

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	25
65-74:	42
75-84:	15
85+:	10
Client Declined to Provide Information:	0
Total:	92

CLIENT GENDER

Male:	33
Female:	59
Client Declined to Provide Information:	0
Total:	92

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	49
Homebound:	0
Lives Alone:	39
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	11
Rural:	0
Greatest Economic Need (Minority):	25
Greatest Economic Need (Non-Minority):	9
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	12
------------------	----

CLIENT RACE

Two or More Races:	0
Caucasian:	30
African American:	39
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	4
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	2
Samoan:	0
Other Asian/Pacific Islander:	2
Race Unknown/Some Other Race:	9
Client Declined to Provide Information:	3
Total:	92

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia K. Meadows

AAA Contact Phone: (707) 644-6612 Extension 1 AAA Contact Email: OMeadows@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	2	2	1	0
A2. Contracts/Warranties:	3	0	0	0
A3. Other Consumer/Finance:	4	3	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	2	1	1	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	2	1	1	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	7	2	2	0
D2. Medicare:	1	1	1	0
D3. Other Health/Community Based Care:	4	5	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	46	28	15	10
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	4	4	0	2
E3. Other Housing:	8	8	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	1	0
F2. Supplemental Security Income (SSI):	3	1	1	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	2	2	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia K. Meadows

AAA Contact Phone: (707) 644-6612 Extension 1

AAA Contact Email: OMeadows@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	1	1	0	0
H2. Advance Health Care Directives (AHCD):	1	1	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 92

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
61	25	14

TOTAL ESTIMATED CASE WORK HOURS SPENT: 687

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/01/14	Vacaville	Outreach Clinic at Vacaville Public Library	Seniors	3	3
7/2/14	Vallejo	Outreach Clinic at Florence Douglas Senior Center	Seniors	2	2
8/5/14	Vallejo	Vallejo Night Out - Table at Community Event	Seniors	200	4
8/6/14	Vallejo	Outreach Clinic at Florence Douglas Senior Center	Seniors	4	2
8/19/14	Vallejo	Outreach Clinic at Senior Center	Seniors	3	2
8/26/14	Vacaville	Outreach Clinic at Vacaville Public Library	Seniors	2	3
9/3/14	Vallejo	Outreach Clinic at Florence Douglas Senior Center	Seniors	2	2
9/15/14	Vacaville	Senior Health Fair at McBride Senior	Seniors	150	4
9/17/14	Suisun City	Senior Health Fair in Suisun City	Seniors	100	6

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia K. Meadows

AAA Contact Phone: (707) 644-6612 Extension 1 AAA Contact Email: OMeadows@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

9/27/14	Vallejo	Health Fair at Florence Douglas Center	Vallejo Seniors	150	6
---------	---------	--	-----------------	-----	---

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 10

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 34

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/3/14	Vallejo	Debtor Rights Presentation at Florence Douglas Center	Vallejo Seniors	12	5
7/23/14	Solano County	Solano Aids Coalition Monthly Meeting	Health Advocates	20	1
7/25/14	Solano	Housing Task Force - Unlawful Detainer Defense Training	LSNC Advocates	30	5
7/30/14	Solano County	Senior Poverty Summit Meeting and Prep	Senior Poverty Summit	15	3
8/1/14	Solano County	Meeting & Prep for Solano County Senior Issues	Senior Coalition	30	5
8/14/14	Solano County	Senior Poverty Summit Meeting and Prep	Senior Poverty Summit	20	4
8/21/14	Vacaville	Senior Roundtable Meeting	Vacaville Seniors	10	2
8/21/14	Solano County	Exec Meeting & Prep for Solano County Senior Issues	Senior Coalition	30	4
9/4/14	Solano County	Senior Poverty Summit Red Tape Memo	Senior Poverty Summit	20	2
9/5/14	Solano County	Neetubg & Ore fir /sikabi /cibtt /sebuir Ussyes (2)	Senior Coalition	30	6
9/11/14	Solano County	Senior Poverty Summit Meeting and Prep	Senior Poverty Summit	20	3
9/17/14	Solano County	Community Development Meeting	Solano County	20	3
9/23/14	Suisun City	Public Comments on Suisun City Housing Element	Workshop Participants	10	2
9/22/14	Solano	Race Euity Project Training	LSNC Advocates	30	2
9/25/14	Vallejo	Basic Needs Meeting for Vallejo	Health Advocates	30	2
Weekly	LSNC Vallejo Office	About 12 Unlawful Detainer Eviction Defense Clinics	Senior Tenants facing eviction	12	12

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 27

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 61

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia Meadows

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: omeadows@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

Total Unduplicated Client Count for Quarter: 23

Total Cases Closed in Quarter: 25

Total Units of Service for Quarter (Unit=1 Hour): 200

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64: 1
65-74: 11
75-84: 7
85+: 2
Client Declined to Provide Information: 2
Total: 23

CLIENT GENDER

Male: 14
Female: 9
Client Declined to Provide Information: 0
Total: 23

OTHER CLIENT CHARACTERISTICS

Frail/Disabled: 11
Homebound: 1
Lives Alone: 9
Institutionalized: 8
Suspected Victim of Elder Abuse/Exploitation: 0
Limited English: 1
Rural: 0
Greatest Economic Need (Minority): 0
Greatest Economic Need (Non-Minority): 4
Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 0

CLIENT RACE

Two or More Races: 0
Caucasian: 21
African American: 1
Native American/Native Alaskan: 0
Asian/Pacific Islander
Asian Indian: 0
Cambodian: 0
Chinese: 0
Filipino: 0
Japanese: 1
Korean: 0
Laotian: 0
Vietnamese: 0
Guamanian: 0
Hawaiian: 0
Samoan: 0
Other Asian/Pacific Islander: 0
Race Unknown/Some Other Race: 0
Client Declined to Provide Information: 0
Total: 23

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia Meadows

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: omeadows@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

1

1

1

0

A2. Contracts/Warranties:

0

0

0

0

A3. Other Consumer/Finance:

2

1

1

0

EMPLOYMENT

B1. Discrimination:

0

0

0

0

B2. Other Employment:

0

0

0

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

0

0

0

0

C2. Conservatorship:

0

0

0

0

C3. Other Family:

0

0

0

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

0

0

0

0

D2. Medicare:

0

0

0

0

D3. Other Health/Community Based Care:

0

0

0

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

0

0

0

0

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

0

0

0

0

E3. Other Housing:

3

2

0

0

INCOME MAINTENANCE

F1. Social Security:

0

0

0

0

F2. Supplemental Security Income (SSI):

0

0

0

0

F3. Pensions/Retiree Benefits:

0

0

0

0

F4. Other Income Maintenance:

0

0

0

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia Meadows

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: omeadows@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	1	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	11	1	10	0
H2. Advance Health Care Directives (AHCD):	0	1	2	0
H3. Financial Powers of Attorney:	4	1	3	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 23

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
8	17	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 197

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
07/14/2014	Yountville Community Room	Importance of Estate Planning	Attorneys	14	2
07/21/2014	Clinic Ole	Health care directives	Senior Providers	3	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Yasmin Hichborn*

AAA Contact Phone: *(530) 642-4833*

AAA Contact Email: *Yasmin.hichborn@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado*

Provider Contact Name: *Diana Steele*

Provider Contact Phone: *(530) 621-6154*

Provider Contact Email: *Diana.steele@edcgov.us*

Total Unduplicated Client Count for Quarter: 587

Total Cases Closed in Quarter: 1040

Total Units of Service for Quarter (Unit=1 Hour): 1569

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	125
65-74:	224
75-84:	160
85+:	58
Client Declined to Provide Information:	20
Total:	587

CLIENT GENDER

Male:	252
Female:	335
Client Declined to Provide Information:	0
Total:	587

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	55
Homebound:	6
Lives Alone:	193
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	8
Limited English:	2
Rural:	587
Greatest Economic Need (Minority):	1
Greatest Economic Need (Non-Minority):	226
Greatest Economic Need (Minority Status Unknown):	1

CLIENT ETHNICITY

Hispanic/Latino:	11
------------------	----

CLIENT RACE

Two or More Races:	0
Caucasian:	572
African American:	1
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	0
Japanese:	2
Korean:	1
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	9
Client Declined to Provide Information:	1
Total:	587

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 29

AAA Name: El Dorado County Area Agency on Aging

AAA Contact Name: Yasmin Hichborn

AAA Contact Phone: (530) 642-4833

AAA Contact Email: Yasmin.hichborn@edcgov.us

Provider Name: Senior Legal Services

County(ies): El Dorado

Provider Contact Name: Diana Steele

Provider Contact Phone: (530) 621-6154

Provider Contact Email: Diana.steele@edcgov.us

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	5	3	1	0
A2. Contracts/Warranties:	3	3	0	0
A3. Other Consumer/Finance:	121	121	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	6	6	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	5	2	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	21	16	1	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	2	2	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	28	26	1	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	50	16	32	0
E3. Other Housing:	14	14	0	0
INCOME MAINTENANCE				
F1. Social Security:	5	4	0	0
F2. Supplemental Security Income (SSI):	3	3	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	12	4	5	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 29

AAA Name: El Dorado County Area Agency on Aging

AAA Contact Name: Yasmin Hichborn

AAA Contact Phone: (530) 642-4833

AAA Contact Email: Yasmin.hichborn@edcgov.us

Provider Name: Senior Legal Services

County(ies): El Dorado

Provider Contact Name: Diana Steele

Provider Contact Phone: (530) 621-6154

Provider Contact Email: Diana.steele@edcgov.us

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	24	20	0	0
G3. Other Individual Rights:	9	7	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	293	146	202	0
H2. Advance Health Care Directives (AHCD):	157	44	154	0
H3. Financial Powers of Attorney:	162	45	159	0
H4. Other Miscellaneous:	2	2	0	0

TOTAL CASES OPENED IN QUARTER: 923

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
484	556	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1557

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/8/14	El Dorado Hills Senior Center	Caregiver Rights	Seniors	12	3
7/15/14	Greenwood Community Center	Legal Overview	Seniors	7	3
7/29/14	EDH Senior Ctr.	Scams	Seniors	15	3
9/15/14	Placerville SeniorCenter	Senior Legal Services	Seniors	25	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 12

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209)525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

Total Unduplicated Client Count for Quarter: 233

Total Cases Closed in Quarter: 181

Total Units of Service for Quarter (Unit=1 Hour): 764

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	34
65-74:	96
75-84:	72
85+:	31
Client Declined to Provide Information:	0
Total:	233

CLIENT GENDER

Male:	73
Female:	160
Client Declined to Provide Information:	0
Total:	233

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	61
Homebound:	1
Lives Alone:	51
Institutionalized:	3
Suspected Victim of Elder Abuse/Exploitation:	39
Limited English:	11
Rural:	0
Greatest Economic Need (Minority):	11
Greatest Economic Need (Non-Minority):	35
Greatest Economic Need (Minority Status Unknown):	24

CLIENT ETHNICITY

Hispanic/Latino:	46
------------------	----

CLIENT RACE

Two or More Races:	4
Caucasian:	200
African American:	6
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	1
Chinese:	0
Filipino:	3
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	13
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	4
Total:	233

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209)525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	8	3	2	0
A2. Contracts/Warranties:	22	11	2	2
A3. Other Consumer/Finance:	6	5	5	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	1	0	0
C2. Conservatorship:	12	11	0	0
C3. Other Family:	3	2	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	2	2	0	0
D2. Medicare:	0	2	0	0
D3. Other Health/Community Based Care:	4	0	1	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	13	8	2	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	6	2	0
E3. Other Housing:	14	7	2	0
INCOME MAINTENANCE				
F1. Social Security:	6	9	0	0
F2. Supplemental Security Income (SSI):	0	5	1	0
F3. Pensions/Retiree Benefits:	0	1	0	0
F4. Other Income Maintenance:	3	3	3	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209)525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	29	6	2	0
G3. Other Individual Rights:	2	3	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	42	23	7	0
H2. Advance Health Care Directives (AHCD):	4	1	3	0
H3. Financial Powers of Attorney:	23	7	6	0
H4. Other Miscellaneous:	36	22	3	0

TOTAL CASES OPENED IN QUARTER: 233

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
138	41	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 755

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9/8/14	700 McHenry Avenue, Suite B, Modesto, CA	Alzheimer Support Group	Not Stated	30	2
9/12/14	La Loma Park	Senior Stride	Not Stated	501	5
8/22/14	Turlock	SEAPA Safe Seminar	Seniors	150	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 9

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 31

AAA Name: Merced County Area Agency on Aging

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Michael Neham

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: mneham@centralcallegal.

Total Unduplicated Client Count for Quarter: 48

Total Cases Closed in Quarter: 51

Total Units of Service for Quarter (Unit=1 Hour): 418

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	5
65-74:	15
75-84:	22
85+:	6
Client Declined to Provide Information:	0
Total:	48

CLIENT GENDER

Male:	19
Female:	29
Client Declined to Provide Information:	0
Total:	48

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	15
Homebound:	3
Lives Alone:	20
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	6
Limited English:	6
Rural:	31
Greatest Economic Need (Minority):	12
Greatest Economic Need (Non-Minority):	13
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	22
------------------	----

CLIENT RACE

Two or More Races:	0
Caucasian:	22
African American:	1
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	2
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	22
Client Declined to Provide Information:	1
Total:	48

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 31

AAA Name: Merced County Area Agency on Aging

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Michael Neham

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: mneham@centralcallegal.

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	3	0	3	1
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	1
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	1	0	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	2	0	0	0
E3. Other Housing:	2	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 31

AAA Name: Merced County Area Agency on Aging

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Michael Neham

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: mneham@centralcallegal.

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	1	1	2
G3. Other Individual Rights:	6	0	3	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	24	5	19	0
H2. Advance Health Care Directives (AHCD):	8	1	5	0
H3. Financial Powers of Attorney:	9	1	6	0
H4. Other Miscellaneous:	0	1	1	0

TOTAL CASES OPENED IN QUARTER: 60

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
9	38	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 415

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9/26/14	Gateway Community Church	Information	Low-Income Seniors	30	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 1

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
8/28/2014	Merced AAA Office	Identifying instances of elder abuse in LTC Settings: financial powers of attorney	Merced LTC Ombudsman volunteers	6	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 32

AAA Name: Monterey County Area Agency on Aging

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: (831) 755-3530

AAA Contact Email: murrayphillipsk@co.monterey

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: 831.899.0492

Provider Contact Email: kellie@lssmc.net

Total Unduplicated Client Count for Quarter: 634

Total Cases Closed in Quarter: 554

Total Units of Service for Quarter (Unit=1 Hour): 2072

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	128
65-74:	299
75-84:	153
85+:	64
Client Declined to Provide Information:	0
Total:	644

CLIENT GENDER

Male:	236
Female:	408
Client Declined to Provide Information:	0
Total:	644

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	17
Homebound:	2
Lives Alone:	257
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	9
Limited English:	315
Rural:	275
Greatest Economic Need (Minority):	176
Greatest Economic Need (Non-Minority):	437
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	188
------------------	-----

CLIENT RACE

Two or More Races:	0
Caucasian:	583
African American:	25
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	8
Filipino:	5
Japanese:	5
Korean:	2
Laotian:	0
Vietnamese:	2
Guamanian:	0
Hawaiian:	0
Samoan:	3
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	634

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 32

AAA Name: Monterey County Area Agency on Aging

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: (831) 755-3530

AAA Contact Email: murrayphillipsk@co.monterey

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: 831.899.0492

Provider Contact Email: kellie@lssmc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

11

6

2

3

A2. Contracts/Warranties:

37

18

12

0

A3. Other Consumer/Finance:

309

140

95

0

EMPLOYMENT

B1. Discrimination:

1

1

0

0

B2. Other Employment:

1

1

0

0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

8

1

2

6

C2. Conservatorship:

1

0

0

0

C3. Other Family:

21

9

6

0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

18

4

9

0

D2. Medicare:

21

3

5

0

D3. Other Health/Community Based Care:

12

0

12

0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

54

14

8

4

E2. Real Property: Home loans/
Foreclosure/Reverse Mortgages:

18

9

8

0

E3. Other Housing:

2

1

1

0

INCOME MAINTENANCE

F1. Social Security:

23

7

5

2

F2. Supplemental Security Income (SSI):

7

1

1

1

F3. Pensions/Retiree Benefits:

3

5

0

0

F4. Other Income Maintenance:

4

1

1

0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 32

AAA Name: Monterey County Area Agency on Aging

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: (831) 755-3530

AAA Contact Email: murrayphillipsk@co.monterey

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: 831.899.0492

Provider Contact Email: kellie@lssmc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	2	1	1	0
G2. Elder Abuse/Neglect/Exploitation:	10	4	4	2
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	105	42	27	7
H2. Advance Health Care Directives (AHCD):	27	3	24	0
H3. Financial Powers of Attorney:	2	0	0	0
H4. Other Miscellaneous:	16	17	17	0

TOTAL CASES OPENED IN QUARTER: 714

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
289	240	25

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2049

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
23 August	San Francisco	Private Attorney presentation of Legal Services for Seniors	Professional attorneys	20	8

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
August 2	Fort Ord	Homeless Veterans Legal Assistance	Homeless Veterans	250	15

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 15

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Michele Timmerman

AAA Contact Phone: 661-868-1054

AAA Contact Email: timmermanm@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

Total Unduplicated Client Count for Quarter: 85

Total Cases Closed in Quarter: 85

Total Units of Service for Quarter (Unit=1 Hour): 437

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	23
65-74:	40
75-84:	18
85+:	4
Client Declined to Provide Information:	0
Total:	85

CLIENT GENDER

Male:	32
Female:	53
Client Declined to Provide Information:	0
Total:	85

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	39
Homebound:	0
Lives Alone:	50
Institutionalized:	3
Suspected Victim of Elder Abuse/Exploitation:	8
Limited English:	14
Rural:	21
Greatest Economic Need (Minority):	17
Greatest Economic Need (Non-Minority):	37
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	31
------------------	----

CLIENT RACE

Two or More Races:	0
Caucasian:	67
African American:	9
Native American/Native Alaskan:	3
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	3
Race Unknown/Some Other Race:	3
Client Declined to Provide Information:	0
Total:	85

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: **Michele Timmerman**

AAA Contact Phone: **661-868-1054**

AAA Contact Email: **timmermanm@co.kern.ca.us**

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: **Danita Melton**

Provider Contact Phone: **661.334.4669**

Provider Contact Email: **dmelton@gbla.org**

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	10	7	2	0
A2. Contracts/Warranties:	1	1	1	0
A3. Other Consumer/Finance:	3	3	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	3	1	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	4	2	1	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	3	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	21	18	7	4
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	2	1	0
E3. Other Housing:	4	4	0	1
INCOME MAINTENANCE				
F1. Social Security:	6	2	0	0
F2. Supplemental Security Income (SSI):	4	0	2	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	7	6	2	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Michele Timmerman

AAA Contact Phone: 661-868-1054

AAA Contact Email: timmermanm@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	8	2	3	2
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	2	2	0	0
H2. Advance Health Care Directives (AHCD):	1	1	0	0
H3. Financial Powers of Attorney:	4	2	2	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 85

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
56	21	8

TOTAL ESTIMATED CASE WORK HOURS SPENT: 404

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/15/14	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center.	Kern County Senior Population	4	7.5
8/7/14	Lamont, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at the Arvin/Lamont Collaborative Meeting.	Other Service Providers of Kern County's Senior Population	50	2
8/19/14	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center.	Other Service Providers of Kern County's Senior Population	8	7.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Michele Timmerman

AAA Contact Phone: 661-868-1054

AAA Contact Email: timmermanm@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

9/4/14	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects to members of Veteran's Collaborative at the Collaborative Meeting.	Other Service Providers of Kern County's Senior Population	30	1
9/16/14	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center.	Kern County Senior Population	7	7
9/19/14	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Kern County Fair on Senior's Day	Kern County Senior Population	400	7.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 33

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0